ASX Announcement

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PROSPECTUS OFFER CLOSES

Quintessential Resources Limited ('QRL' or 'Company') announced in July 2014 that it is to acquire global technology incubation company Yonder & Beyond Ltd ("Y&B") which holds an exciting portfolio of assets experiencing accelerated growth and development managed by a world class team.

The Company is very pleased to advise that the offer has closed raising \$5,062,236.

QRL anticipates that it will be re-admitted to the ASX on or around 24 February 2015 under the new name Yonder and Beyond Group Limited (ASX Code: YNB).

Jay Stephenson

CHAIRMAN & COMPANY SECRETARY