



Doray Minerals Ltd
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20 February 2015

The Manager

Company Announcements Office

ASX Limited

Dear Sir/Madam

Takeover bid by Doray Minerals Limited for Mutiny Gold Limited – Information under ASX Listing Rule 3.4.1

Following the close of Doray Minerals Limited's (**Doray**) takeover offers for all the fully paid ordinary shares and listed options in Mutiny Gold Limited at 7.00pm (Sydney time) on 13 February 2015, in accordance with ASX Listing Rule 3.4.1, please find attached:

- Distribution schedule for shares and listed options in Doray as set out in ASX Listing Rule 4.10.7; and
- Names of, number of securities held by and percentages held by, the 20 largest holders of each class of quoted equity securities in Doray as set out in ASX Listing Rule 4.10.9.

Yours sincerely

Iain Garrett
Company Secretary

**DORAY MINERALS LIMITED****ORDINARY FULLY PAID SHARES As of 20 Feb 2015****Range of Units Snapshot****Composition : ORD**

Range	Total holders	Units	% of Issued Capital
1 - 1,000	590	323,089	0.14
1,001 - 5,000	1,600	4,553,524	1.94
5,001 - 10,000	877	6,777,708	2.89
10,001 - 100,000	1,663	48,391,970	20.60
100,001 - 9,999,999,999	203	174,871,078	74.44
Rounding			-0.01
Total	4,933	234,917,369	100.00

**DORAY MINERALS LIMITED****LISTED OPTIONS EXPIRING 15/08/2015 @ \$0.475 As of 20 Feb 2015****Range of Units Snapshot****Composition : OP2**

Range	Total holders	Units	% of Issued Capital
1 - 1,000	0	0	0.00
1,001 - 5,000	1	3,157	0.04
5,001 - 10,000	16	104,524	1.22
10,001 - 100,000	109	3,335,826	38.82
100,001 - 9,999,999,999	21	5,149,062	59.92
Rounding			0.00
Total	147	8,592,569	100.00

**DORAY MINERALS LIMITED****ORDINARY FULLY PAID SHARES As of 20 Feb 2015****Top Holders Snapshot - Ungrouped****Composition : ORD**

Rank	Name	Address	Units	% of Units
1.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		20,230,478	8.61
2.	CITICORP NOMINEES PTY LIMITED		18,308,724	7.79
3.	NATIONAL NOMINEES LIMITED		16,327,004	6.95
4.	J P MORGAN NOMINEES AUSTRALIA LIMITED		9,679,516	4.12
5.	MR ALLAN KELLY <KELLY FAMILY A/C>		7,358,107	3.13
6.	LION SELECTION GROUP LIMITED		7,304,394	3.11
7.	AUSDRILL INTERNATIONAL PTY LTD		6,432,748	2.74
8.	UBS NOMINEES PTY LTD		5,711,093	2.43
9.	XGS PTY LTD <HENSMAN INVESTMENT A/C>		3,750,000	1.60
10.	KINGARTH PTY LTD		3,157,894	1.34
11.	PAKSIA PTY LTD		3,157,894	1.34
12.	SANDSTORM GOLD LTD		3,032,320	1.29
13.	MR WALTER SCOTT WILSON + MRS MARIA ANDREA WILSON		2,800,000	1.19
14.	MR DAVID GEORGE METFORD <STL SUPER FUND A/C>		2,500,000	1.06
15.	NEDLANDS NOMINEES PTY LTD <WINDANDSEA INVESTMENTS A/C>		2,500,000	1.06

Rank	Name	Address	Units	% of Units
16.	YARANDI INVESTMENTS PTY LTD <GRIFFITH FAMILY NO 2 A/C>		2,445,715	1.04
17.	GR ENGINEERING SERVICES LTD		2,436,048	1.04
18.	GEARED INVESTMENTS PTY LTD <INVESTMENT A/C>		2,214,796	0.94
19.	FINANCE ASSOCIATES PTY LTD <SUPER FUND A/C>		1,825,000	0.78
20.	LERAT PTY LTD <JOHN GREEVE FAMILY FUND A/C>		1,604,370	0.68
Totals: Top 20 holders of ORDINARY FULLY PAID SHARES			122,776,101	52.26
Total Remaining Holders Balance			112,141,268	47.74

DORAY MINERALS LIMITED
LISTED OPTIONS EXPIRING 15/08/2015 @ \$0.475 As of 20 Feb 2015
Top Holders Snapshot - Ungrouped
Composition : OP2

Rank	Name	Address	Units	% of Units
1.	MR CHRISTOPHER RICHARD BROWN		842,105	9.80
2.	HOWARD MORLEY & ASSOCIATES P/L <MORLEY SUPER FUND A/C>		736,842	8.58
3.	BORGE ANDERSEN & ASSOCIATES PTY LTD <BORGE ANDERSEN & ASS S/F A/C>		565,016	6.58
4.	LERAT PTY LTD <JOHN GREEVE SUPER FUND A/C>		315,789	3.68
5.	MR BRENDON GEORGE MOFFATT + MRS ANGELINA MOFFATT		315,789	3.68
6.	MR MARK KEVIN PROCTOR		294,736	3.43
7.	THE GILT EDGE GROUP PTY LTD <THE GILT EDGE SUPER A/C>		263,157	3.06
8.	MR CLIFFORD JAMES WIGGIN		210,526	2.45
9.	MR ANTHONY JOHN VETTER + MRS JEANNETTE VETTER		189,473	2.21
10.	JAYNESEE PTY LIMITED		178,790	2.08
11.	MR ANDREW HEAVEN		157,894	1.84
12.	IAE STUDY IN AUSTRALIA PTY LTD <IAE SUPERANNUATION FUND A/C>		126,315	1.47
13.	ASB NOMINEES LIMITED <90065 - ML A/C>		110,526	1.29
14.	ADMIRAL TOWER PTY LTD <WARD SUPERANNUATION FUND A/C>		105,263	1.23

Rank	Name	Address	Units	% of Units
15.	MR TOM BASSETT		105,263	1.23
16.	MR STEPHEN NEIL GRIGGS		105,263	1.23
17.	HOWARD MORLEY & ASSOCIATES PTY LTD		105,263	1.23
18.	MR DALE REGINALD LEWIS		105,263	1.23
19.	NALMOR PTY LTD JOHN CHAPPELL SUPER FUND A/C		105,263	1.23
20.	PHILLMC TRADING PTY LTD		105,263	1.23
Totals: Top 20 holders of LISTED OPTIONS EXPIRING 15/08/2015 @ \$0.475			5,043,799	58.70
Total Remaining Holders Balance			3,548,770	41.30