

23 February 2015

Company Announcements
ASX Limited

Section 708A(5)(e) Notice

This notice is given by Metal Bank Limited (ASX Code: MBK) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Corporations Act**).

On 20 February 2015, the Company issued 25,500,000 ordinary shares to sophisticated investors. The shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

As provided under section 708A(6) of the Corporations Act 2001 the Company advises that:

1. the abovementioned securities are being issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
4. as at the date of this notice there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully
Metal Bank Limited



Sue-Ann Higgins
Company Secretary