



MARKET RELEASE

23 February 2015

Quintessential Resources Limited

(to be re-named Yonder and Beyond Group Limited (ASX
Code:YNB))

PRE-REINSTATEMENT DISCLOSURE

Quintessential Resources Limited (to be named Yonder and Beyond Group Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 24 February 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders.
3. Distribution schedule.
4. Constitution.
5. A statement setting out the capital structure of the Company.
6. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
7. An updated statement of financial position.
8. An updated statement of commitments.
9. The full terms of the Replacement Management Performance Options, the Y&B Adviser Options and the Adviser Options.
10. A statement confirming the following:
 - 10.1 That the conditions precedent to the acquisition of Y&B have been satisfied.

- 10.2 The completion of the acquisition of Y&B, including the issue of 37,875,000 fully paid shares to the Y&B vendors; 35,000,000 Replacement Management Performance Options and 1,500,000 Y&B Adviser Options to the Y&B Vendors.
- 10.3 The issue of 3,000,000 Adviser Options to the Joint Lead Managers.
- 10.4 The issue of 1,000,000 Adviser Options to Wolfstar Group Pty Ltd.
- 11. A statement confirming satisfaction of the conditions precedent and completion of the acquisition of 75% of Gophr Limited.
- 12. A statement updating the market on the acquisition of 10% of PlayMeet and the payment of \$1,000,000 in two tranches.
- 13. The audited accounts for Y&B for the financial year ended 30 June 2014.
- 14. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 15. A statement confirming that the Company has entered into agreements with each of Wolfstar Corporate Management Pty Ltd and Barrington's Corporate for the provision of corporate and accounting services respectively to the Company.
- 16. A statement confirming there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 4 of the Prospectus.
- 17. The Company's securities trading policy.
- 18. A statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: QRL

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)