



23 February 2015

Information disclosed under ASX LR 3.10.5A and
7.1A.4(b)

**AUS ASIA MINERALS
ASX CODE: AQJ**

CORPORATE SUMMARY

ASX Code	AQJ
Shares on issue	765M
Share Price	\$0.004
52 Week Range	A\$0.028 – A\$0.003
Market Cap	~\$4M

Major Shareholders

Charbella Investments Pty Ltd	43.7%
Alpha Prime Holdings Ltd	5.22%
Bryan Kelly and Associates	5.22%

Directors

Robert Swarbrick
Executive Chairman

Ben Donovan
**Non-Executive Director &
Company Secretary**

Evan Ball
Non-Executive Director

Moo Hean Chong
Non-Executive Director

Contact

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Executive Chairman
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Reference is made to the ASX announcement and Appendix 3B lodged by Aus Asia Minerals Ltd (**Aus Asia** or the **Company**) on 30 January 2015 regarding a placement.

Aus Asia provides the following information under ASX Listing Rule 3.10.5A in relation to that placement:

- A total of 64,000,000 shares were issued, of this 16,000,000 shares were issued pursuant to Listing Rule 7.1, and 48,000,000 shares that were issued pursuant to Listing Rule 7.1A (representing approximately 76% of the Company's available 10% placement capacity). This represents a dilution to shareholders of 6.68%.

- The placement at \$0.005 per share was considered to be the most efficient and expedient method for raising funds.

- The placement was not underwritten, and a fee of 6% was incurred by Aus Asia in connection with the placement.

The effect of the placement on all relevant parties is set out below.

Regards

Robert Swarbrick
Executive Chairman



	Pre 10% Placement capacity*	Issued under 10% placement capacity	Post placement	Existing but didn't participate	Existing that participated	New holders
Shares	717,718,100	48,000,000	765,718,100	0	10,000,000	38,000,000
%	-	6.68%	100%	93.32%	1.39%	5.29%
Options	4,000,000	0	4,000,000	-	-	-

- Note that this includes the 16,000,000 shares placed but not the 48,000,000 under the 10% placement capacity.