



23 February 2015

Companies Announcements Office
ASX Limited
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: COMPLETION OF SHARE PURCHASE PLAN

MEC Resources Ltd is pleased to confirm the successful completion of its Share Purchase Plan on the 20th February 2015 which has raised \$605,000 representing a 57.78% take up by shareholders.

The directors of MEC Resources would like to thank its shareholders for their continued support.

Application for listing to the Australian Securities Exchange of the 27,008,899 shares issued will be made and notifications to shareholders will be completed within the next two days.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'D. Breeze', with a stylized flourish at the end.

David Breeze
Executive Director