

COMPANY INFORMATION Mustang Resources Ltd ABN 34 090 074 785

COMPANY DIRECTORS
Chris Ritchie: Exec. Director
Ian Daymond: Director
Mark Freeman: Director

MANAGEMENT Chris Ritchie: CFO / Co Sec

STOCK EXCHANGE LISTING Australian Stock Exchange ASX Code: OGI Current Shares on Issue: 483,856,094

CURRENT PROJECTS

Diamonds

- Save River Project
- Sese Project
- Graphite
- Balama Project
- Oil & Gas
 Dugas & Leblanc #3
- Hensarling #1
- Sugar Valley #1

mustangresources.com.au

ASX WAIVER DECISION

24 February 2015

Mustang Resources Ltd (the "Company") advises that ASX Limited ("ASX") has granted a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue an aggregate of 325,000 fully paid ordinary shares to Mr Chris Ritchie and Mr Ian Daymond ("Securities"), as approved by shareholders at the general meeting held on 23 January 2015 ("General Meeting"), later than 1 month after the date of the General Meeting.

The Securities are permitted to be issued no later than 23 April 2015 and otherwise on the same terms as approved by shareholders at the General Meeting.

- ENDS -

For further information contact:

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