

MARKET RELEASE

25 February 2015

A Cap Resources Limited

TRADING HALT

The securities of A Cap Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 February 2015 or when the announcement is released to the market.

Security Code: ACB

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)