

UPDATE ON SCHEME OF ARRANGEMENT

25 February 2015

About Norton

Norton Gold Fields Limited (ASX: NGF) is an established mid-tier gold producer.

In CY2014, Norton produced 178,269 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

Norton Gold Fields (ASX: NGF)

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Jinghe Chen

Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

Further to the announcement released on 6 February 2015, Norton Gold Fields (ACN 112 287 797) (**Norton**) (**ASX: NGF**) has been advised by Zijin Mining Group Co., Ltd (**Zijin**) that Zijin has received notice from the Foreign Investment Review Board that there are no objections to the proposed scheme of arrangement (**Proposal**) in terms of Australia's foreign investment policy.

The Proposal remains subject to other conditions including regulatory, shareholder and court approvals and the independent expert concluding that the Proposal is in the best interest of Norton's shareholders. Accordingly, shareholders are advised that no action is required at this stage.

For further information please contact:

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