

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Yonder & Beyond Group Limited**

ACN/ARSN **149 278 759**

1. Details of substantial holder (1)

Name **Shashi Fernando**

ACN/ARSN (if applicable)

The holder became a substantial holder on **19 February 2015**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Nature of securities	Person's votes (5)	Voting Power (6)
Fully Paid Ordinary Shares	20,246,379	20,246,379	28.13%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Shashi Fernando	Holder of the securities	Fully Paid Ordinary Shares – 20,246,379

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Shashi Fernando	Shashi Fernando	Shashi Fernando	Fully Paid Ordinary Shares – 20,246,379

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Shashi Fernando	19 February 2015	Nil*	Nil*	Fully Paid Ordinary Shares – 20,246,379
		* Shares issued in consideration for the transfer of interest in Yonder & Beyond shares which was approved at the General Meeting of Shareholders held on 15 December 2015.		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in the form are as follows:

Name	Address
Shashi Fernando	5A Penton Street London N1 9PT UNITED KINGDOM

Signature

Print name Shashi Fernando

Capacity

Date 25 /02/ 2015

Sign here

A handwritten signature in black ink, appearing to be 'Shashi Fernando', is written over a solid black horizontal line.