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ASX ANNOUNCEMENT

Half-year Results Update

Mission NewEnergy Limited (ASX: **MBT**) announces today that it is in the process of finalizing the half-year accounts, which are under review by the Group's auditors. Full results are expected to be announced on Friday 27 February 2015.

This periods results will include the benefit of the impairment reversal announced to the market on 19 February pertaining to the sale of the Group's 250,000 tpa refinery, whereby the full cost of the refinery had been impaired in prior reporting periods. This reversal will add A\$27.5 million to the Profit and Loss account.

-Announcement Ends -

For more information and a copy of this announcement, please visit: www.missionnewenergy.com or contact:

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