



Level 5 Chifley Tower
2 Chifley Square
Sydney NSW 2000

GPO Box 2523
Sydney NSW 2001

+61 2 8257 3000
info@kordamentha.com

kordamentha.com

FACSIMILE

Date: 24 February 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: KordaMentha
No. pages to follow: 1
Subject: **ILH Group Limited (Administrators Appointed)**
ACN 120 394 194 ('the Company')

Dear Sir/Madam,

Please find enclosed a notice of to be placed on the Company's public ASX announcements.

Yours faithfully

A handwritten signature in black ink, appearing to read "Michael Brereton".

Michael Brereton

Confidentiality Notice

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ASX Release

**ILH Group Limited (Administrators Appointed) (ASX: ILH)
ACN 120 394 194 ('ILH')**

ILH makes the following announcement:

ILH has entered into, and has completed, an agreement for the sale of its entire shareholding in Rockwell Bates Pty Ltd ACN 133 027 317, trading as Rockwell Olivier (Melbourne) Pty Ltd.

For further information, please contact:

Michael Brereton, Voluntary Administrator
KordaMentha
Level 5, Chifley Tower
2 Chifley Square
Sydney NSW 2000
Telephone: (02) 8257 3000
Facsimile: (02) 8257 3099

Dated: 24 February 2015