

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Yonder & Beyond Group Limited**
ACN/ARSN **149 278 759**

1. Details of substantial holder (1)

Name **Nicholas James Johnston**
ACN/ARSN (if applicable)

The holder became a substantial holder on 19 February 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Nature of securities	Person's votes (5)	Voting Power (6)
Fully Paid Ordinary Shares	5,000,000	5,000,000	6.95%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Nicholas James Johnston	Holder of the securities	Fully Paid Ordinary Shares – 5,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nicholas James Johnston	Nicholas James Johnston	Nicholas James Johnston	Fully Paid Ordinary Shares – 5,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Nicholas James Johnston	19 February 2015	\$1,000,000		Fully Paid Ordinary Shares – 5,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in the form are as follows:

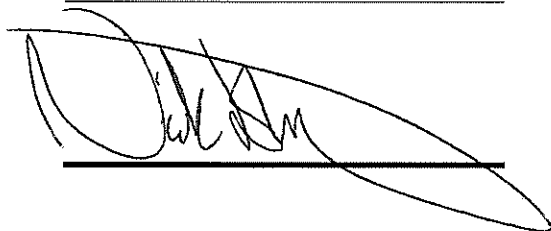
Name	Address
Nicholas James Johnston	C/- Canacord Genuity Level 4, 60 Collins Street MELBOURNE VIC 3000

Signature

Print name Nicholas James Johnston

Capacity Holder of securities

Sign here

A handwritten signature in black ink, appearing to read 'Nick Johnston', is written over a solid black horizontal line.

Date 25/2/2015