



THE WATERBERG
COAL COMPANY LTD

Australian Securities Exchange
Level 8 Exchange Plaza
2, The Esplanade
Perth

26 February 2015

Following media interest in the coal and energy sector in South Africa, The Waterberg Coal Company Limited, in conjunction with its public relations advisers, have prepared a press release for dissemination in South Africa. Shareholders are invited to view this press release at the Company's website www.waterbergcoal.com.au

Yours sincerely

Edwin L Boyd
Company Secretary