

Appendix 4D

INTERIM FINANCIAL REPORT FOR THE HALF YEAR ENDED 31 DECEMBER 2014

FRASER RANGE METALS GROUP LTD ABN 098 236 938

1. Company details

Fraser Range Metals Group Limited

ABN or equivalent company reference	Financial period ended ('current period')	Financial period ended ('previous period')
098 236 938	31 December 2014	31 December 2013

2. Results for announcement to the market

2.1. Revenue	Down	48% to	309
2.2. Profit (loss) after tax	Up	20% to	(134,990)
2.3. Net profit (loss) for the period attributable to members	Up	20% to	(134,990)
2.4. Dividends	It is not proposed to pay dividends.		
2.5. Record date for determining entitlements to the final dividend.	N/A		
2.6. Brief explanation of any of the figures in 2.1 to 2.4 above necessary to enable the figures to be understood.			

3. NTA Backing

	Current Period	Previous Corresponding Period
Net tangible asset backing per ordinary security	\$0.00037	\$(0.04086)

4. Control gained over entities

Name of entity (or group of entities)	N/A
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Date control gained	N/A
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5. Dividend Reinvestment Plans

The company does not have a dividend reinvestment plan.

6. Details of associates and joint venture entities

There are no associates or joint venture entities.

7. Statement of compliance in regards to review

If the accounts are subject to audit dispute or qualification, details are described below

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Sign here:

Date: 26 February 2015

Non-executive Director

Print name: Nicholas Bishop