



MARKET RELEASE

27 February 2015

Metallum Limited

TRADING HALT

The securities of Metallum Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 3 March 2015 or when the announcement is released to the market.

Security Code: MNE

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



27 February 2015

Elizabeth Harris
Australian Securities Exchange
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Elizabeth

TRADING HALT: METALLUM LIMITED

The Company herewith requests a trading halt of its securities pre market open today, 27 February 2015, pending the release of an announcement in relation to capital raising activities. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Tuesday 3 March 2015 .

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Shannon Coates
Company Secretary

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