



ASX ANNOUNCEMENT

27 February 2015

ISSUE OF SHORTFALL SHARES

Wildhorse Energy Limited ("**Wildhorse**" or "**Company**") is pleased to announce that the Company has completed a placement of 28,500,000 Shares of the previously announced 56,510,305 Shortfall Shares at an issue price of \$0.05 each under the five for one renounceable entitlements offer ("**Offer**").

As required by ASX, Shareholders approved the authority to issue Shortfall Shares to Messrs Middlemas, Hohnen and Pearce ("**Directors**") at the general meeting of the Company held on 28 January 2015. This allowed the Company one month to issue the Shares to the Directors.

The remaining shortfall for the Offer is 28,010,305 Shares. In accordance with the terms of the Offer, the Directors will exercise their discretion to offer the shortfall securities to nominated parties in the coming weeks.

An Appendix 3B in relation to the Offer was announced to the ASX on 15 December 2014.

For enquiries, please contact:

Sam Cordin | Company Secretary

Tel: +61 8 9322 6322