

ASX Announcement

27 February 2015

PRO-RATA NON-RENOUNCEABLE RIGHTS OFFER

The directors of King River Copper Limited ("King River" or the "Company") (ASX: KRC) are pleased to advise that the company has now received applications totaling 30,466,578 shares (achieving the minimum subscription required under the non-renounceable rights offer).

The rights issue will conclude on March 13.

If you have any questions please do not hesitate to contact the Company.