Appendix 4D

Resource Development Group Limited

ABN 33 149 028 142

FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2014

Results for announcement to the market

Extracts of the Resource Development Group Limited results for the half year ended 31 December 2014

| Revenues from continuing activities | Up | 138% | to | \$182,368 | |
|---|---|--|-----|---------------------|--|
| Profit from ordinary activities after tax attributable to members | Down | 53% | to | \$4,264, | |
| Comprehensive income for the period attributable to members | Down | 53% | to | \$4,264, | |
| Dividends | Amount p | Amount per share | | Franked amour share | |
| Interim dividend | | Nil | | | |
| Final dividend | | Nil | | | |
| Record date for determining entitlements to the div | dend | | N/A | | |
| Other information | | | | | |
| Net asset backing per ordinary share | \$0.02 per | \$0.02 per share (2013: \$0.085 per share | | | |
| | \$0.016 per share (2013:\$0.085 per share | | | | |

Additional Appendix 4D disclosure requirements can be found in the Directors' Report and the 31 December 2014 half-year financial statements.