

27 February 2015

ASX Announcement

Resignation of Mr Jeffrey Forbes

Exoma Energy Limited (ASX: EXE) advises that Mr Jeffrey Forbes has stepped down as Chairman and resigned from the Exoma Board with effect from the close of business today, Friday 27th February 2015.

Mr Forbes' resignation coincides with the closure of Exoma's Brisbane office. Mr Gary Castledine will assume the role as Chairman of the Board.

Mr Castledine has thanked Mr Forbes for his contribution and guidance in the role as independent non-executive chairman since July 2014. The Board wishes Mr Forbes all the best in his future endeavours.

Given the Company's current focus on finalising the proposed transaction with The Gruden Group (announced 18th December 2014) there are no current plans to appoint a replacement for Mr Forbes.

FURTHER INFORMATION

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