

ASX ANNOUNCEMENT

2 March 2015

CONQUEST AGRI LIMITED
ACN 091 320 464
ASX: CQA

NOTICE OF EFFECTUATION OF A DEED OF COMPANY ARRANGEMENT

Notice is hereby given that on 27 February 2015, the Deed of Company Arrangement concluded upon the establishment of the Creditors' Trust Fund and control of the Company has returned to the Company's directors and officers. All creditor liabilities have been transferred to the Creditors' Trust. A Notice of Effectuation has been lodged with the Australian Securities and Investments Commission on 2 March 2015.

Any shareholder or creditor queries can be directed to Michelle Levin or Sean Wengel at our Sydney office via email to conquestagri@williambuck.com.

Yours faithfully

Conquest Agri Limited Creditors Trust

A handwritten signature in black ink, appearing to read 'R Whitton', written over a light blue horizontal line.

Robert Whitton
Joint and Several Trustee

**CHARTERED ACCOUNTANTS
& ADVISORS**

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