



# MARKET RELEASE

4 March 2015

**MOD Resources Limited**

**TRADING HALT**

The securities of MOD Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 6 March 2015 or when the announcement is released to the market.

Security Code:           MOD

Ben Tippet  
**Adviser, Listings Compliance (Perth)**

4 March 2015

Ms Elizabeth Harris  
Principal Adviser,  
Listings Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park,  
152-158 St Georges Terrace  
PERTH WA 6000

Dear Elizabeth,

**REQUEST FOR TRADING HALT**

MOD Resources Limited (Company) requests a trading halt to be placed on the Company's securities effective immediately pending a release of an announcement regarding a capital raising.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of the trade on Friday, 6 March 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

MARK CLEMENTS  
**Company Secretary**