



EMU NL  
ABN 50 127 291 927

## EXCHANGE RELEASE

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### COMPLETION OF SALE OF UNMARKETABLE PARCELS OF SHARES

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4 March 2015

Emu NL (**Emu** or the **Company**) advises the completion of the sale of unmarketable parcels as announced on 5 January 2015. The non-compulsory Share Sale Facility (**Facility**) was offered to all shareholders with a holding in the Company valued at less than a marketable parcel of shares (\$500).

Under the Facility, 1,297,456 shares were sold on market at an average price of \$0.032 cents per share. The transaction costs associated with the sale of the shares has been paid by the Company.

The number of shareholders in Emu has reduced from approximately 533 to approximately 314, enabling the Company to significantly reduce administrative costs associated with maintaining its share register. Emu would like to thank all of the shareholders who participated in this process (both old and new).

Proceeds from the sale will be mailed to shareholders as soon as practicable.

Greg Steemson  
Managing Director