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ASX ANNOUNCEMENT

4 March 2015

EXTENSION OF OFFER

FeOre Limited (**FeOre** or the **Company**) announces that it has extended the indicative closing date of the offer made under a prospectus dated 12 February 2015 (**Prospectus**) to 27 March 2015.

As a result, the indicative timetable for the offer will now be as follows:

Closing date of the offer ¹	27 March 2015
Issue of shares under the Prospectus	10 April 2015
Quotation of shares on ASX ²	17 Apr 2015

¹ Subject to all applicable laws and the ASX Listing Rules, the Company reserves the right to close the offer early or later than as indicted above without prior notice.

² Subject to the Company re-complying with Chapters 1 and 2 of the ASX Listing Rules.

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For further details please contact

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