

ASX Announcement

5 March 2015

PRO-RATA NON-RENOUNCEABLE RIGHTS OFFER

The directors of King River Copper Limited ("King River" or the "Company") (ASX: KRC) are very pleased to advise that the company has to date received applications totaling 61,694,435 shares in the current rights issue.

This level of support is excellent, and the issue will definitely close on March 13.

If you have any questions, please do not hesitate to contact the Company.