

5 March 2015

Company Announcements Office  
Australian Securities Exchange  
10<sup>th</sup> Floor  
20 Bond Street  
SYDNEY NSW 2000

**Announcement Number 273**

**Via: ASX Online**

**Number of Pages: 2** (including this page)

**ASX Code: CCF**

Dear Sir

**Letter to Option Holders regarding Option Expiry (ASX: CCFO)**

Please find enclosed a letter dispatched to Option holders regarding the expiry of the Company's listed Options (ASX: CCFO).

The exercise price is \$0.08 (eight cents) per Option and the expiry date is 31 March 2015. Quotation of the Options will cease at the close of trading on Tuesday, 24 March 2015.

Option holders who wish to convert the Options to Ordinary Shares (exercise of Options) are required to complete an option exercise form, available from the Company or Advanced Share Registry, with the required payment.

Options not exercised by 5:00pm WST 31 March 2015 will expire. Failure to exercise the Option will result in the forfeiture of any rights that the Option holder may have in relation to the Ordinary Shares.

During the three months preceding the date of this notice, the highest sale price and the lowest sale price of Ordinary Shares in Carbon Conscious Limited was \$0.028 on 3 December 2014 and \$0.019 on 24 February 2015 respectively. The latest available market sale price on the ASX before the date of this notice was \$0.019 on 4 March 2015.

**Yours faithfully**



**Andrew McBain**  
**Executive Director**

**Contact:**

Mr Andrew McBain  
+61 417 456 895

5 March 2015

[Name of Option Holder]  
[Address Line 1]  
[Address Line 2]  
[Suburb State Postcode]

Dear Option Holder

### **Option Expiry (ASX: CCFO)**

Notice is hereby given that the final date for exercising the Company's \$0.08, 31 March 2015 listed Options (ASX: CCFO) is 5:00pm WST on 31 March 2015. The exercise price is \$0.08 (eight cents) per Option.

Option holders will be issued with one new fully paid Ordinary Share in Carbon Conscious Limited for each Option exercised. Options not exercised by 5:00pm WST 31 March 2015 will expire. Quotation of the Options will cease at the close of trading on Tuesday, 24 March 2015. Failure to exercise the Option will result in the forfeiture of any rights that the Option holder may have in relation to the Ordinary Shares.

To convert your Options to Ordinary Shares (exercise of Options) please complete an option exercise form, available from the Company or Advanced Share Registry. Completed option exercise form and relevant payment should be forwarded to:

Advanced Share Registry Services Limited  
PO Box 1156  
NEDLANDS WA 6909

Cheques should be made payable to Carbon Conscious Limited. Receipt for payment will not be forwarded.

During the three months preceding the date of this notice, the highest sale price and the lowest sale price of Ordinary Shares in Carbon Conscious Limited was \$0.028 on 3 December 2014 and \$0.019 on 24 February 2015 respectively. The latest available market sale price on the ASX before the date of this notice was \$0.019 on 4 March 2015.

Please consult your solicitor, accountant or professional advisor should you wish to clarify any taxation consequences relating to the exercise of Options.

**Yours faithfully**



**Andrew McBain**  
**Executive Director**