

Triton Minerals Ltd

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Projects: Mozambique
Balama North Graphite-Vanadium
Ancuabe Graphite
Balama South Graphite

Project Locations



*Holder of the world's largest known
combined graphite-vanadium resource.*

TRITON COMPLETES CAPITAL RAISING TO PROGRESS FEASIBILITY STUDY AT NICANDA HILL

HIGHLIGHTS

- Triton completes single tranche \$1.0 million placement to institutional and sophisticated investors
- Funding to assist Triton in rapid progression of the Feasibility Study at Nicanda Hill

Triton Minerals Ltd (ASX: TON, **Triton** or **Company**) is pleased to announce that it has successfully completed a placement to institutional and sophisticated investors of approximately 7.1 million fully paid ordinary shares (**Shares**) at a price of \$0.14 per Share to raise approximately \$1 million (**Placement**).

Net proceeds from the Placement will be used to progress the Feasibility Study at the Nicanda Hill Project, further delineate the Mutola, Grande and Macico high grade zones at Nicanda Hill and general working capital purposes.

GMP Securities acted as Lead Manager to the Placement and Merchant Capital was a broker to the Placement.

The Placement will be completed in a single tranche under ASX Listing Rule 7.1 and is expected to settle on Friday 13 March 2015.

Participants in the Placement will be issued with one free attaching option for every two Shares allocated in the Placement (**Options**). The Options, expected to be listed, will be exercisable at A\$0.20 per share and expire two years from the date of issue.

Commenting on the Placement, Triton Minerals Managing Director & CEO Brad Boyle said: *"Triton is pleased with the support we have received from institutional and sophisticated investors."*

The proceeds from the Placement will assist the Company to progress the feasibility study at the Nicanda Hill Project, which we expect to be completed by the fourth quarter of 2015."

THIS ANNOUNCEMENT EFFECTIVELY CEASES THE TRADING HALT REQUESTED BY THE COMPANY ON 4 MARCH 2015. THE COMPANY IS NOT AWARE OF ANY REASON WHY THE ASX WOULD NOT ALLOW TRADING TO RECOMMENCE IMMEDIATELY.

Regards

Brad Boyle
Managing Director & CEO
Triton Minerals Ltd

For further information, please contact:

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not necessarily limited to, statements concerning Triton Minerals Limited's planned exploration program and other statements that are not historic facts. When used in this document, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. Although Triton Minerals Limited believes that its expectations reflected in these are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.