

Calibre House, Level 2, 50 St Georges Terrace, Perth Western Australia 6000
PO Box Z5426, Perth Western Australia 6831

t: +61 8 9265 3000

e: enquiries@calibregroup.com

f: +61 8 9265 3012

w: calibregroup.com



5 March 2015

The Manager
ASX Limited
Sydney Exchange Centre,
20 Bridge St
Sydney NSW 2000

Dear Sir

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Calibre Group Limited ABN 44 100 255 623 (ASX Code: CGH) (**Company**) seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (**the Act**) and gives notice under section 708A(5)(e) of the Act of the following details:

- on 5 March 2015, the Company issued 9,038,292 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and (8) of the Act.

Yours faithfully

Michael Silbert
Company Secretary
Calibre Group Limited