

9 March 2015

ASX RELEASE

ASX Code: WAC

CAPITAL RAISING

Wild Acre Metals Limited ("Wild Acre") wishes to advise that it has received commitments to raise \$152,000 by way of a placement of securities. The Placement will involve the issue of 19 million shares at an issue price of 0.8 cent per share.

The Placement is being undertaken in accordance with Section 708 - "Excluded Offer" provisions of the Corporations Act. Shareholder approval will be sought for the issue of 7.25 million placement shares.

Funds raised from the Placement will be applied towards progressing the Sambalay/Salvador high grade silver Project in Southern Peru, scoping of a potential heap leach operation at the Tim's Find (Mt Ida) gold deposit, review of new opportunities and general working capital.

In an effort to preserve cash and maintain a low cost structure, the Company's directors have agreed to accept shares in lieu of cash for current outstanding directors and company secretarial fees which remain unpaid from October 2014 to date. Shareholder approval shall also be sought as soon as possible for approval from Shareholders to issue these shares.

The Company is not aware of any reason why ASX would not allow trading of the Company's securities to recommence immediately.

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About Wild Acre

Wild Acre Metals Limited is a focused gold, nickel and base metal explorer with projects located in Southern Peru and the Eastern Goldfields of Western Australia. In Australia, Wild Acre holds a 100% interest in the Mt Ida Gold and Nickel Project in the Eastern Goldfields. In Peru, Wild Acre's 100% owned projects are targeting epithermal gold/Silver, porphyry copper and iron oxide copper gold (IOCG) deposit styles.

For further information please contact:

Grant Mooney
Executive Chairman
Phone: (08) 9226 0085