9 March 2015
GEOPACIFIC RESOURCES LIMITED
ACN 003 208 393

ASX Code: GPR

info@geopacific.com.au
www.geopacific.com.au

AUSTRALIAN OFFICE
Level 1, 278 Stirling Highway
Claremont, WA 6010.
PO Box 439,
Claremont, WA 6910.
T +61 8 6143 1823

FIJI OFFICE
PO Box 9975
Nadi Airport
Nadi
T +679 6 72 7150
F +679 6 72 7152

PROJECTS
CAMBODIA:
Kou Sa Copper

FIJI:
Sabeto/Vuda Gold-Copper
Rakiraki Gold
Nabila Copper-Gold

INVESTOR PRESENTATION

Geopacific Resources Limited (**Geopacific** or the **Company**) (ASX:GPR) is pleased to release the following updated investor presentation.

The Company continues to seek further funding opportunities. The attached investor presentation outlines the Company's status, plans for the future and includes the latest information on the company's Kou Sa project in Cambodia.

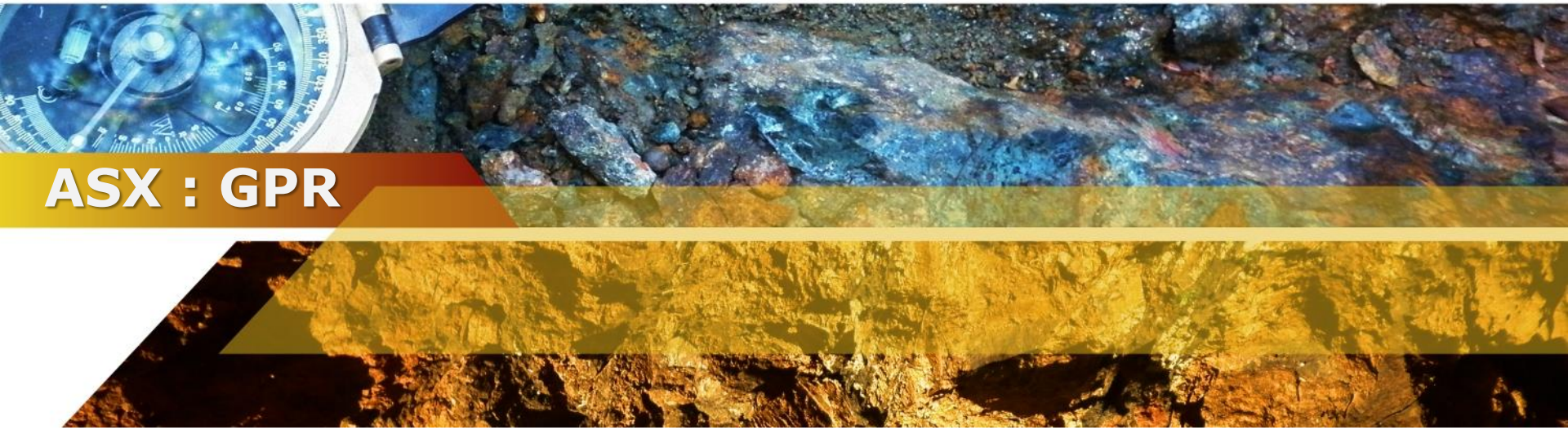
The presentation can also be viewed on the company's website. For further information please contact Ron Heeks, Managing Director on +61 8 6143 1821.

For and on behalf of the Board

Mr John Lewis
Company Secretary

GEOPACIFIC RESOURCES LIMITED

Kou Sa Project: If there is smoke there is Fire



ASX : GPR

Emerging Copper & Gold Province

March 2015

What we are all about

- Unexplored stable country
- New mineral field
- Great commodities
- Excellent logistics
- Multiple targets tested and untested
- Excellent grade
- Exploration systems work
  - MAM

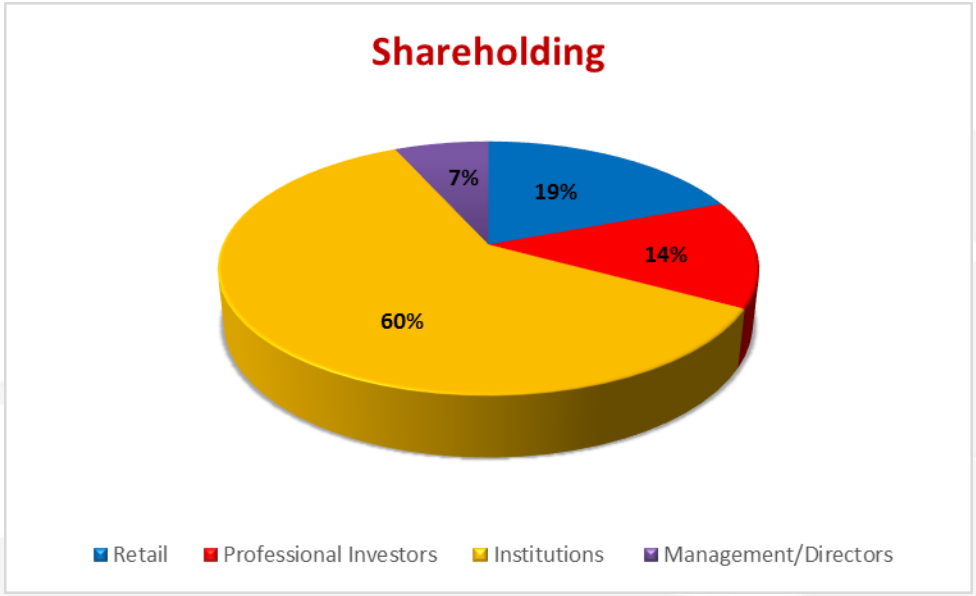
MASSIVE UPSIDE POTENTIAL!

Structure – March 2015

Capital Structure	Current
Shares	387M
Cash	~A$4.0M
Share Price	A$0.05
Market Capitalisation	~A$20M
Directors/Mgmt.	~7%
Resource Capital Funds (RCF)	~36%

Directors & Management

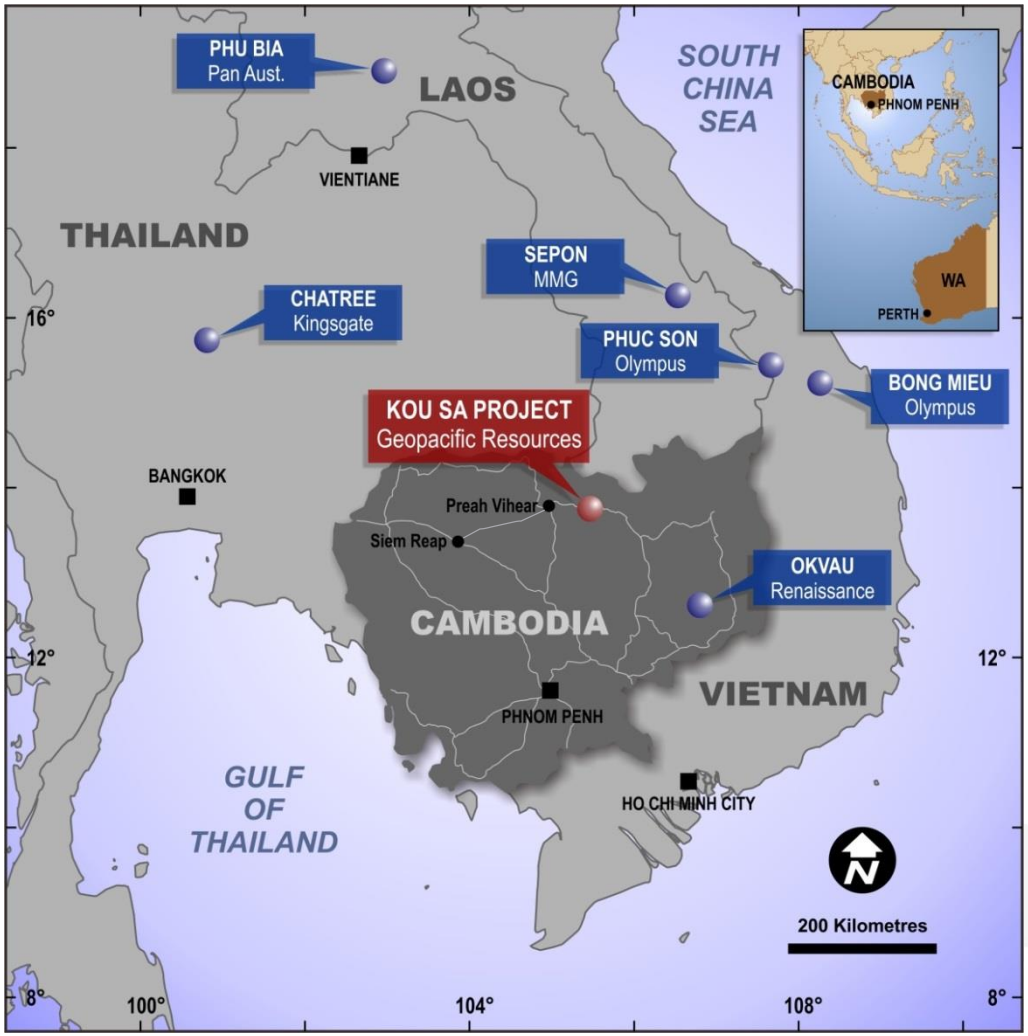
Milan Jerkovic	Chairman
Ron Heeks	Managing Director
Mark Bojanjac	Director
Russell Fountain	Director
John Lewis	Company Secretary/CFO



Major Copper-Gold Projects

Compelling Initial Results	✓
Proven Management Team	✓
First Mover Advantage	✓
Aggressive Exploration Model	✓
Multiple Discoveries	✓

Kou Sa - Location



- Largely unexplored region
- Flat, open terrain
- Acacia scrub foliage
- Exploration office in place
- Numerous anomalies on licence
- New highway through license
  - 5 hrs drive to Phnom Penh
  - 3 hrs drive to Siem Reap

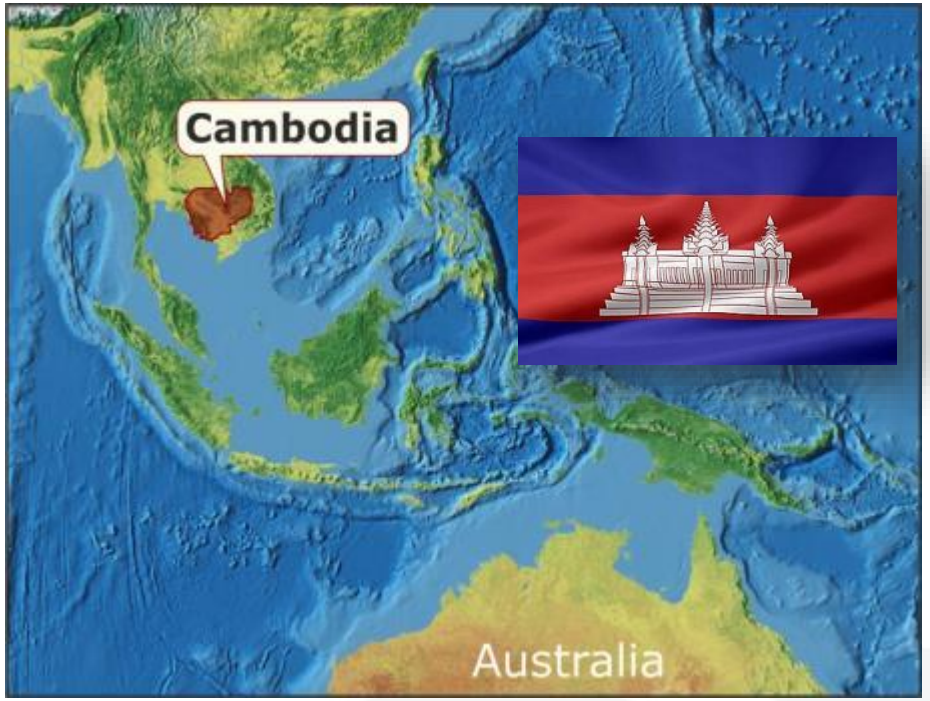
Project Area: 158km²

Kou Sa – Cambodia – Superb Logistics

Easy Access, Accommodation, Sealed Roads, Grid Power, Mobile Communications

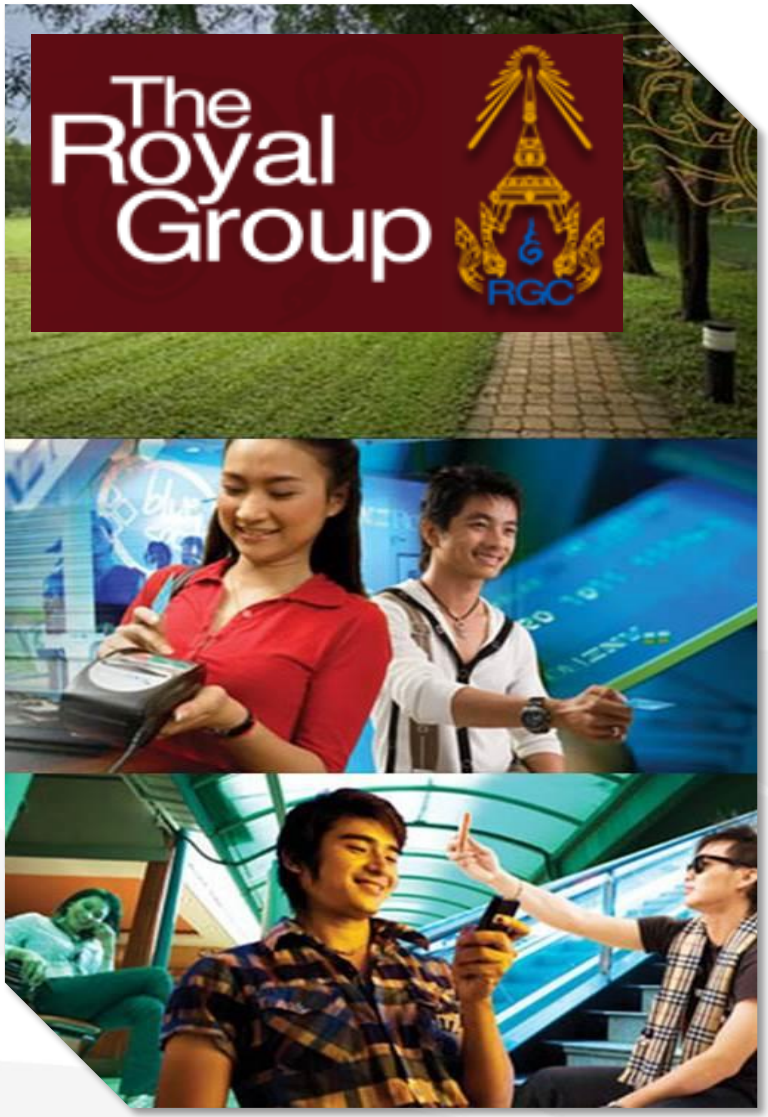
Cambodia - Rapid Growth

- Booming 10%+ GDP growth
- Stable politics last 25 years
- 15M people, half aged < 25 years
- Rapidly growing modern society
- Under developed mineral industry
- Pro-development government
- 100% foreign ownership OK
- 30% corporate tax rate
- 2.5% gross revenue royalty
- Western Australian style minerals law being drafted



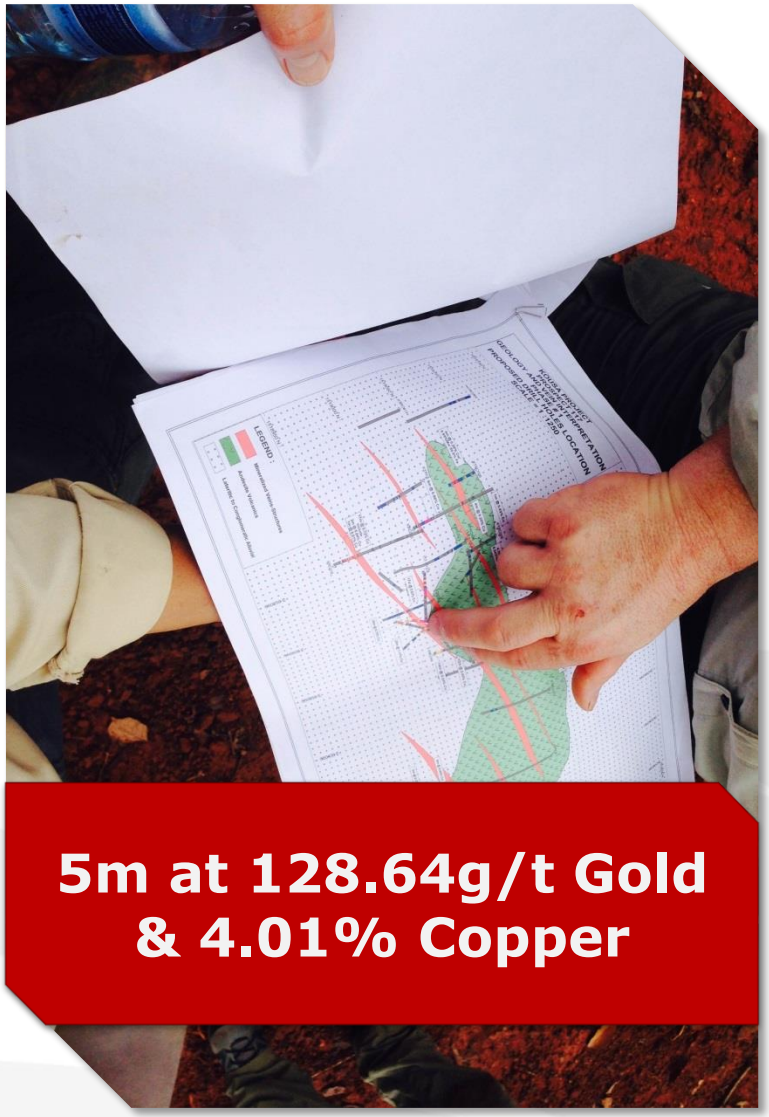
Our Partner - The Royal Group

- The pre-eminent Cambodian corporate - www.royalgroup.com.kh
- 15% direct interest in Kou Sa
  - Local JV Company
- Provides government and community relations in Cambodia
- PTT (Thailand) has successfully operated coal assets with Royal in Cambodia for 3 years
- Royal has similar international joint ventures: in Cambodia:
  - BANKING - ANZ Royal Bank,
  - LOGISTICS - Toll Transport Group and
  - TELECOMS - Mobitel, Samsung, Motorola and Siemens



Kou Sa – Snap Shot

- Explored by GPR since early 2013
- Modern exploration techniques including:
  - Systematic geochemistry, and
  - Geophysics, air and ground magnetics.
- 12km+ of near continuous high-level geochemical anomalies identified.
- IP geophysics correlates with all known mineralisation
- At least 10 distinct Prospect areas to test.
- ***All anomalies drill-tested so far produced zones of high-grade mineralisation.***



A Great Start !

LARGE geological system

- NW trending andesitic volcanics
- Intrusives provided heat engine & fluids
- Strong argillic and magnetite alteration
- Overlain in areas by sediment and limestone

First *NEW* work since 60's

- Significant gold & copper mineralisation in a totally new area
- Copper-Gold polymetallic sulphide system
- Numerous geochemical and geophysical targets yet to be drill tested

"BONANZA" GOLD GRADES WITH COPPER:

39m at 16.96g/t Au and 1.36% Cu from 18m (KRC004)

24m at 6.26g/t Au and 1.17% Cu from surface (KRC005)

19.7m at 6.71g/t Au and 3.38% Cu from 43.2m (KDH011)

9.65m at 4.33g/t Au and 4.32% Cu from 43.85m (KDH015)

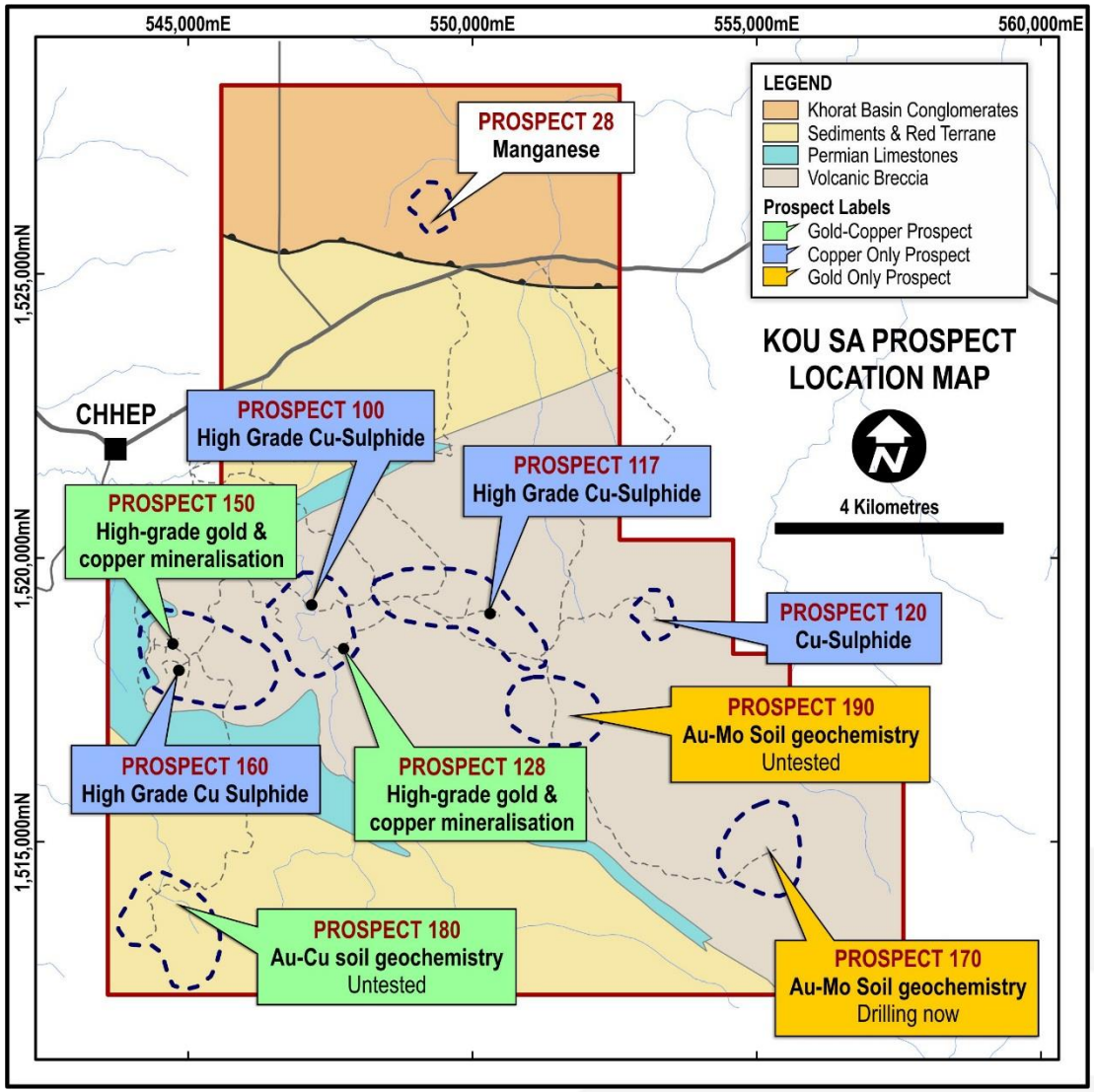
8m at 7.48g/t Au and 2.77% Cu from 12m (KRC033)

From Surface on Flat Terrain

→

Early Production Potential

Kou Sa – Multiple Prospects



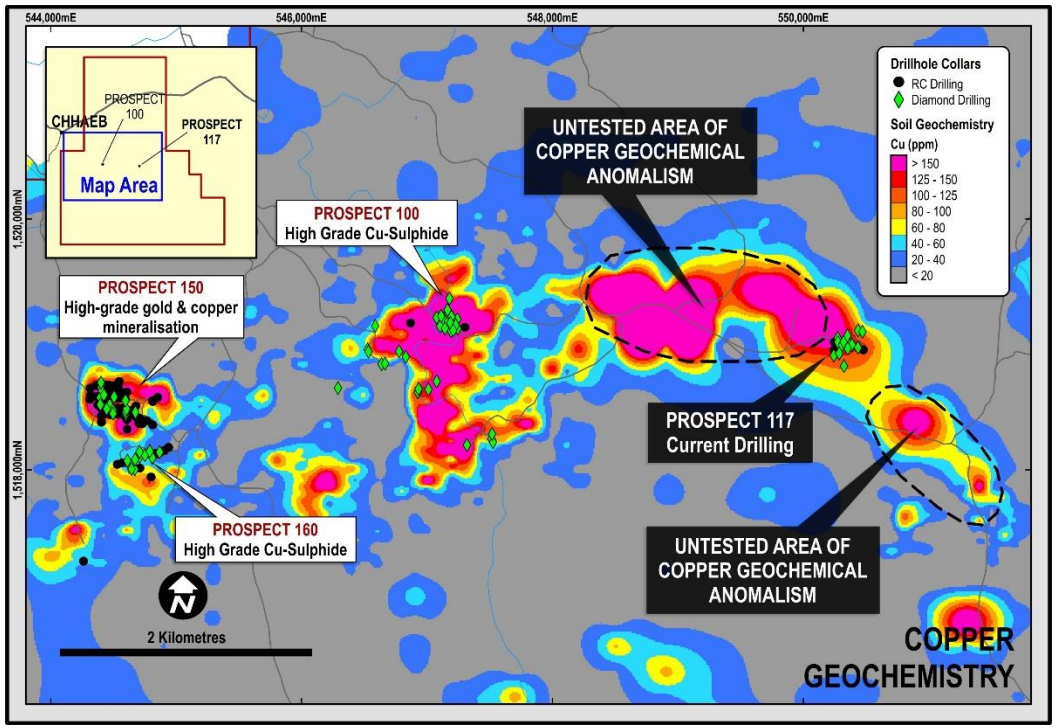
Prospect 150

- BONANZA grade zone of **Gold**, Copper and Silver
- Mineralised from surface for 250m+ down-dip so far
- Gentle gradient
- 400m+ strike drilled so far.
- ***22m at 4.15% Cu Equiv. from surface.***

Prospect 160

- Recent **Copper** discovery 300m south of Prospect 150
- ***14.8m at 3.18% Cu FIRST HOLE***
- Open to the East, West and depth.
- 350m+ strike so far

Kou Sa – Multiple Prospects



Prospect 117

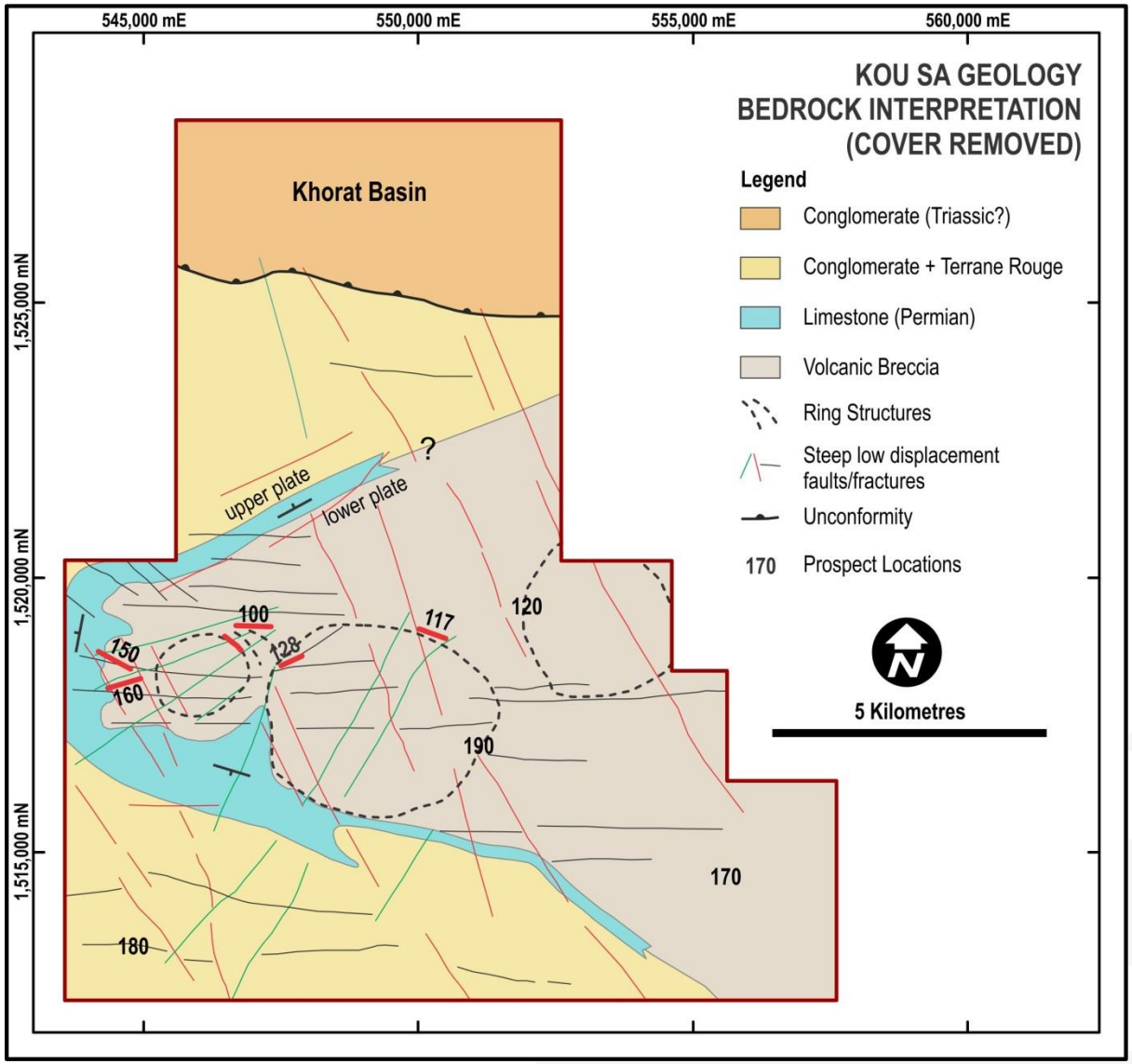
- High grade copper intersections confirmed by drilling
- New High grade zone identified
- Strike extension confirmed in trenching

Prospect 100

- High grade copper drilled to depth
- IP target drilled 400m west of main zone identifies high grade mineralisation

Every Anomaly Drilled has led to a Discovery

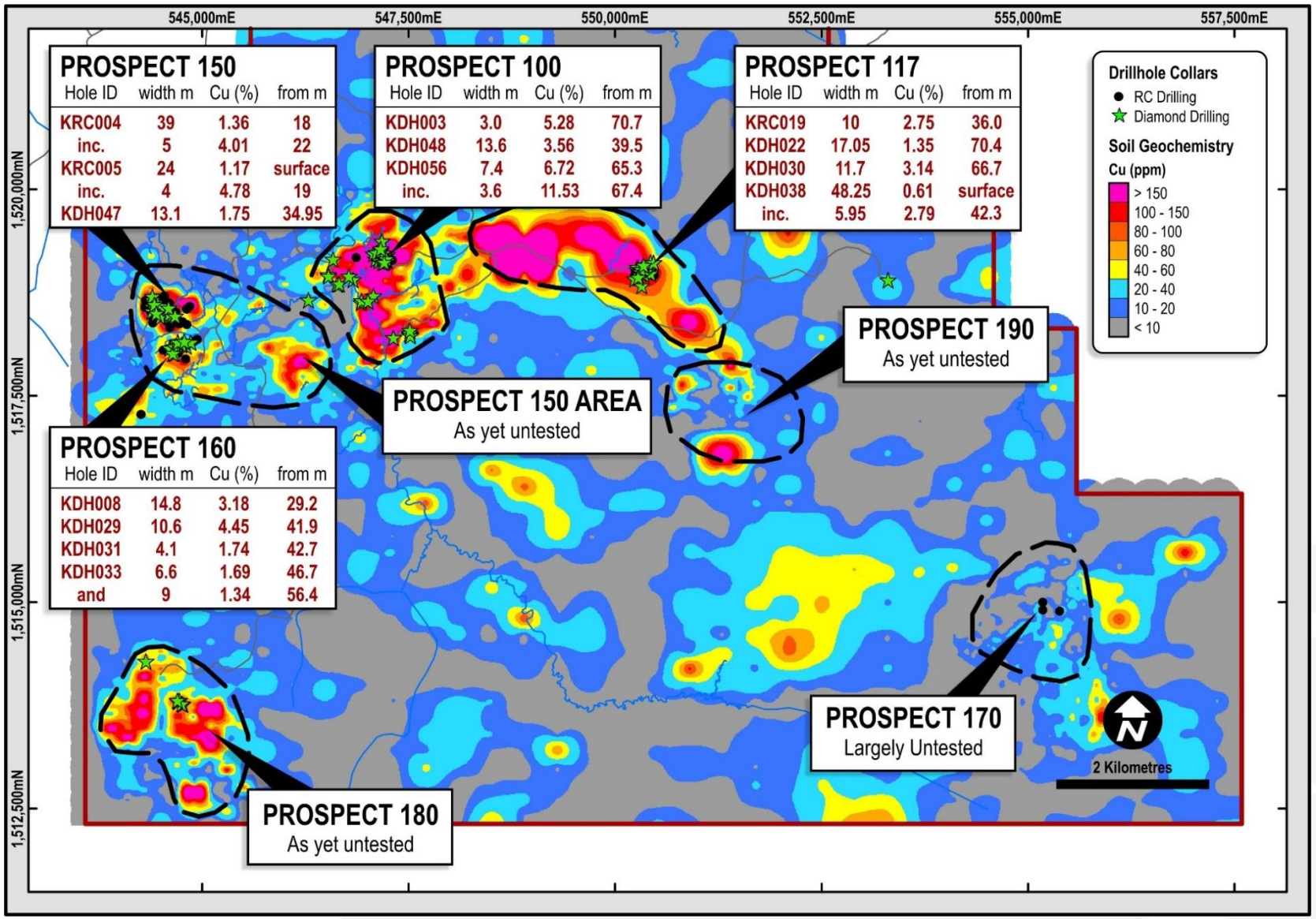
Regional Geology



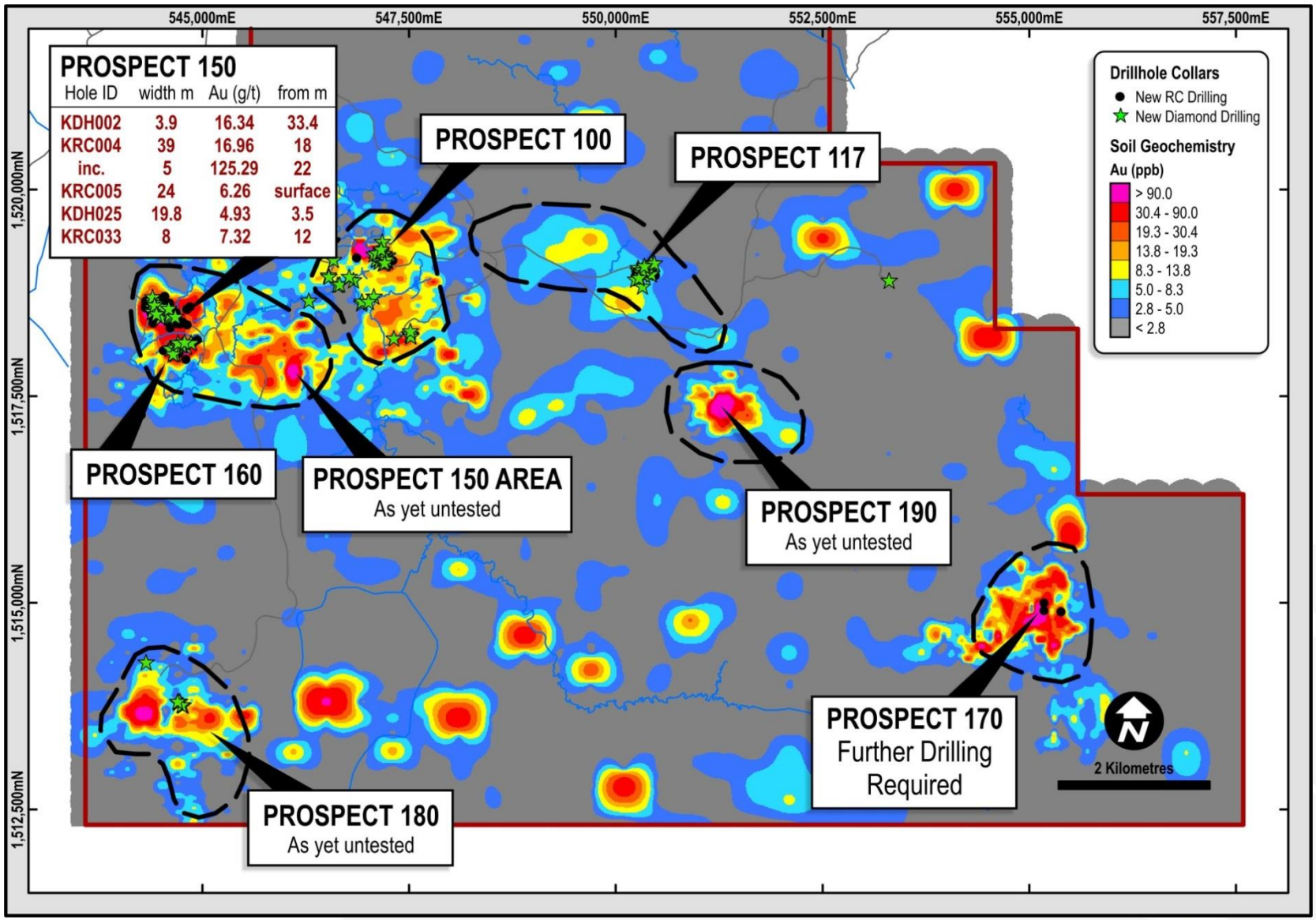
Geology

- Jurassic mafic volcaniclastic sequence
- Limestone seal
  - Porgera style
- Ring structures evident
- Excellent structural setting
- Strong rock alteration
  - Epidote
  - magnetite
- Geology, geochem and geophysics correlate

Untested Copper Potential

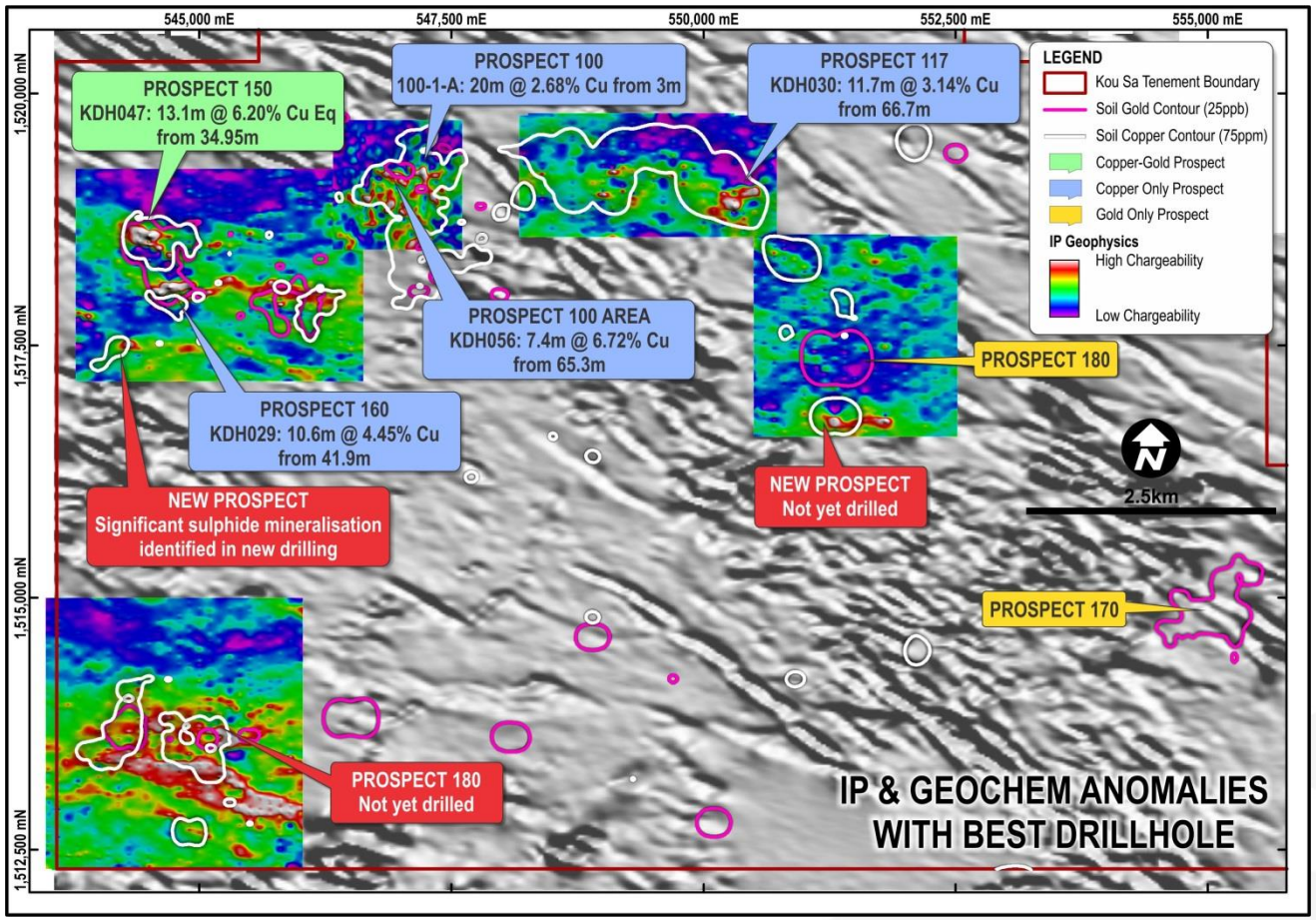


Untested Gold Potential



EMERGING COPPER-GOLD PROJECT

IP Geophysics Confirms Potential



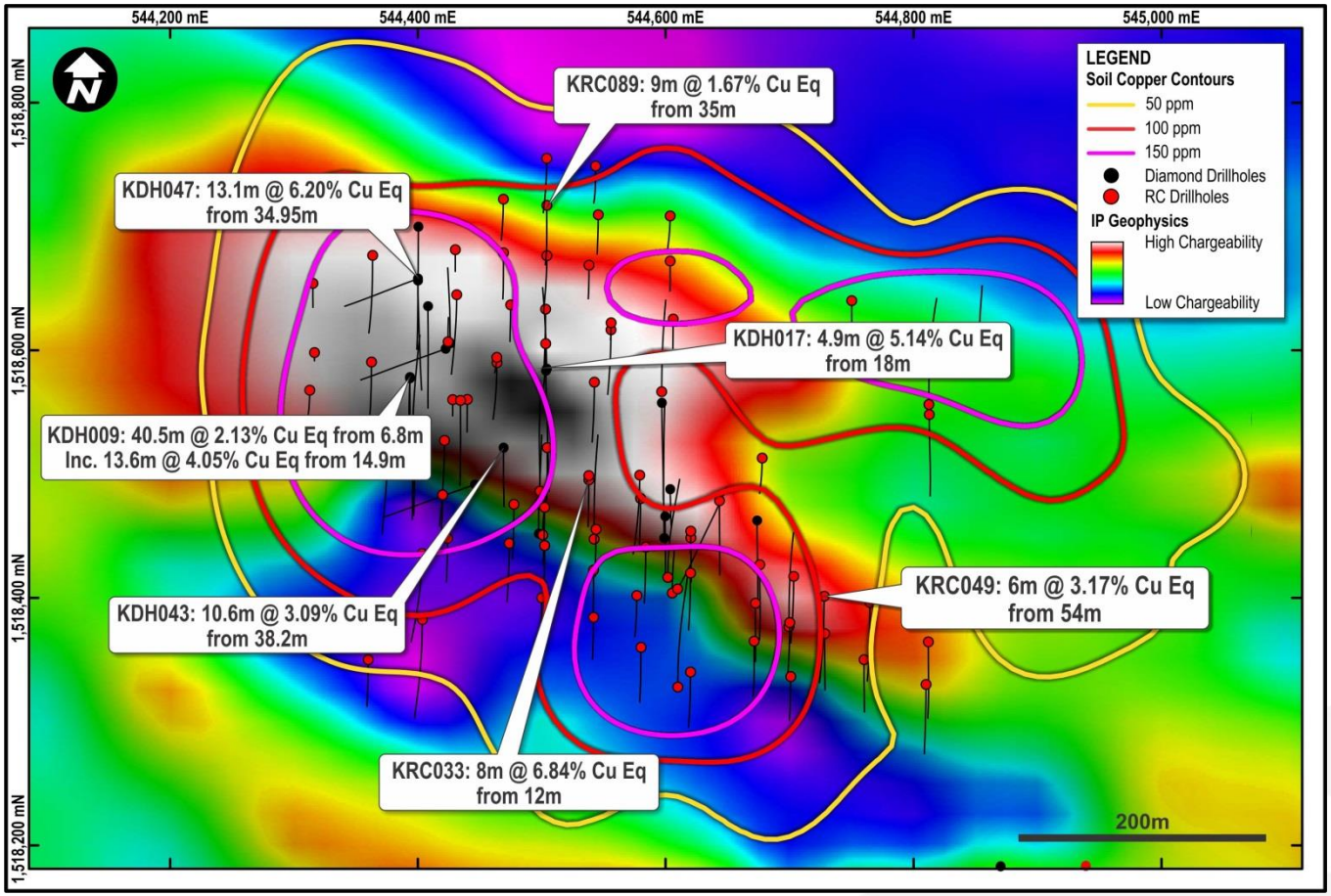
- Excellent correlation between IP, geochemistry and known mineralisation
- IP confirms zones of interest continue along strike from known mineralisation
- Highlights potential size of mineral field

IP Geophysics highlights Copper Sulphide Potential

Prospect 150 - Gold and Copper

- "Bonanza" gold grades coincident with copper mineralisation:
  - **39m at 16.96g/t Au and 1.36% Cu from 18m** (KRC004)
  - **24m at 6.26g/t Au and 1.17% Cu from surface** (KRC005)
  - **19.7m at 6.71g/t Au and 3.38% Cu from 43.2m** (KDH011)
  - **9.65m at 4.33g/t Au and 4.32% Cu from 43.85m** (KDH015)
  - **8m at 7.48g/t Au and 2.77% Cu from 12m** (KRC033)
- Totally new prospect, untouched by previous explorers
- **At least 400m+ of known strike** from RC and diamond drilling
- Plenty of upside **within 2km long Au-Cu-Mo geochemical anomaly**

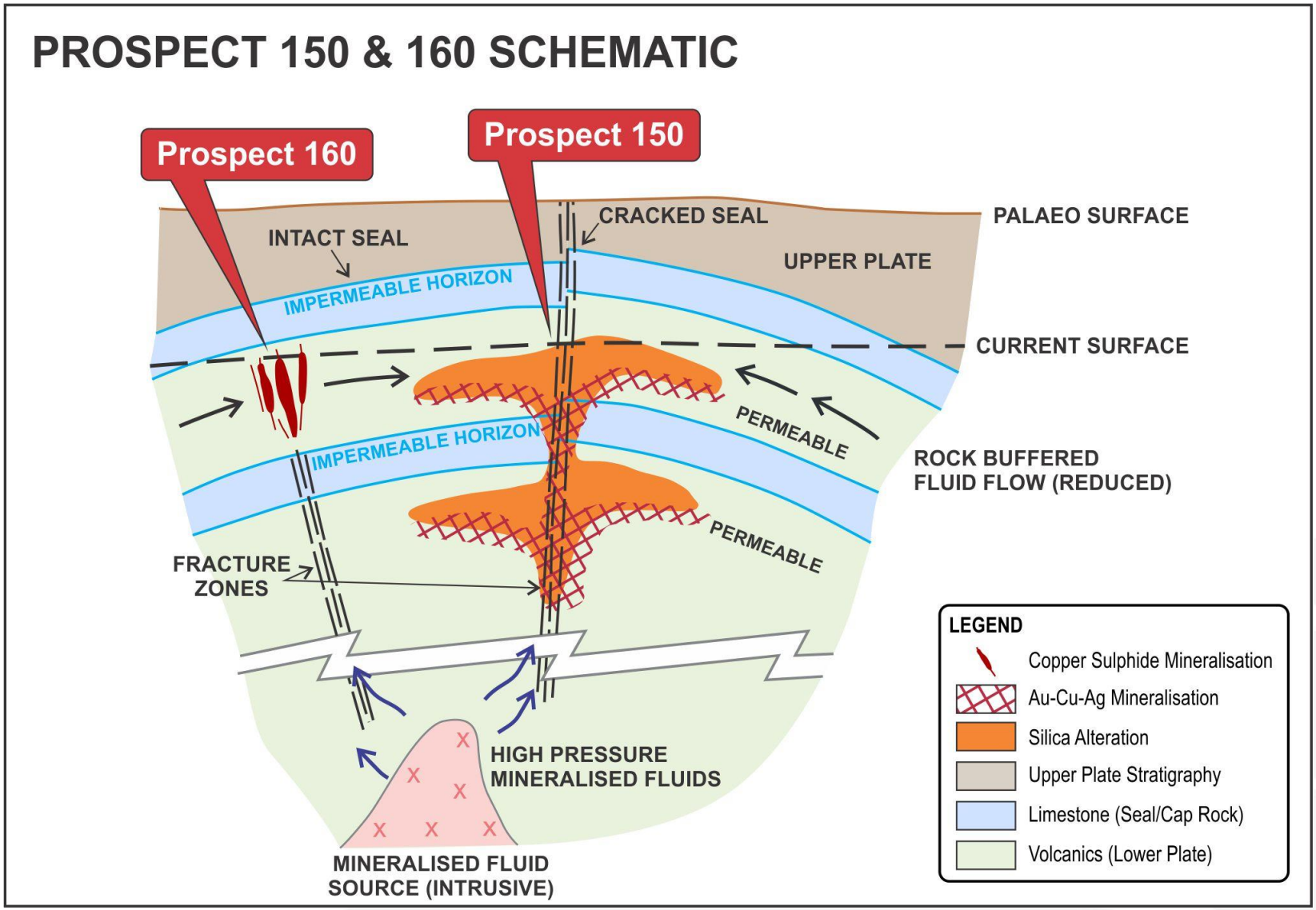
Prospect 150 - Geophysics and Drilling



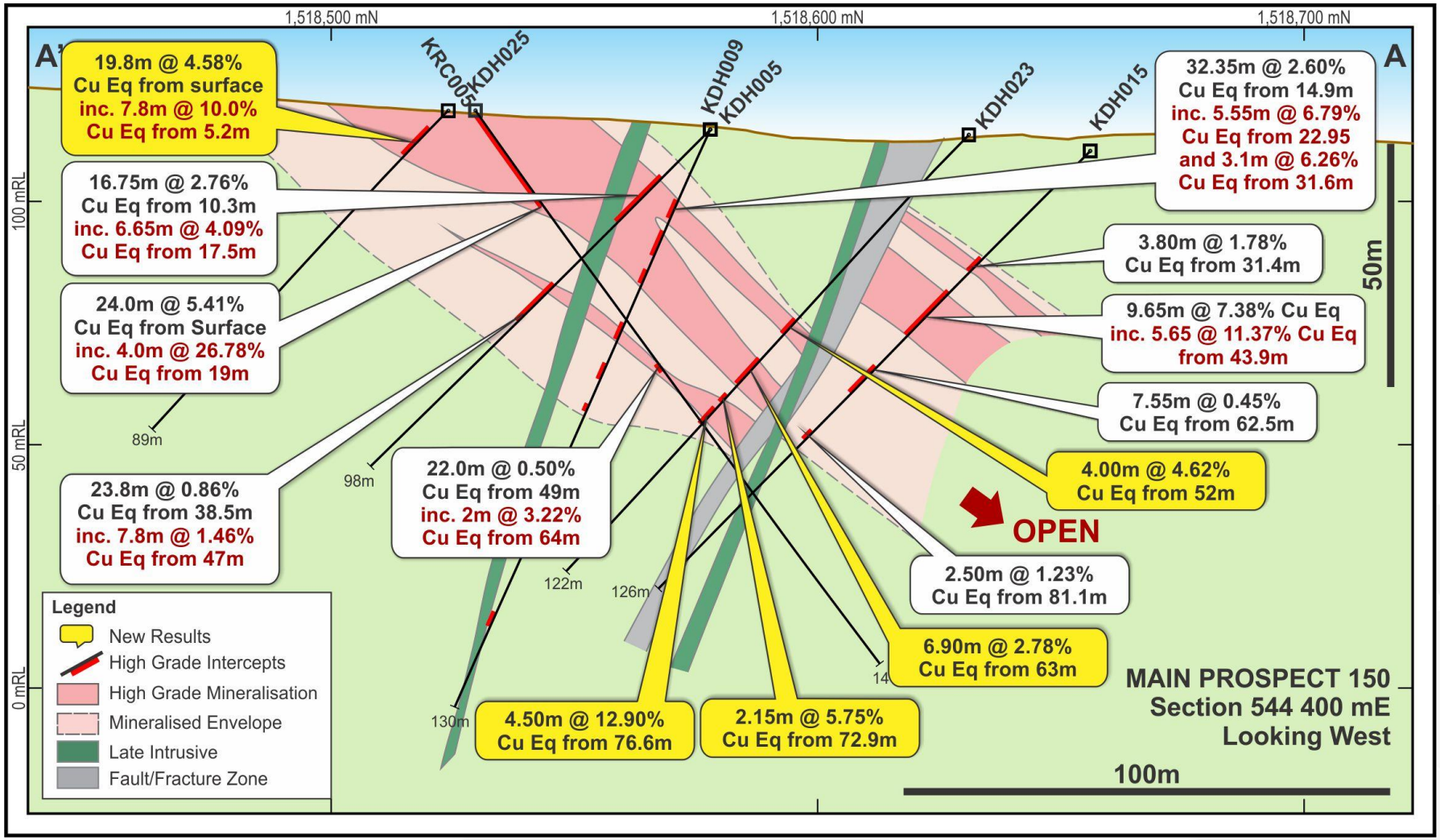
- 8,000m RC and 10,200m diamond drilling to date
- Currently being infill drilled
- Excellent correlation with geophysics and geochemistry
- Open to west and at depth

High Grade Copper Gold Mineralisation

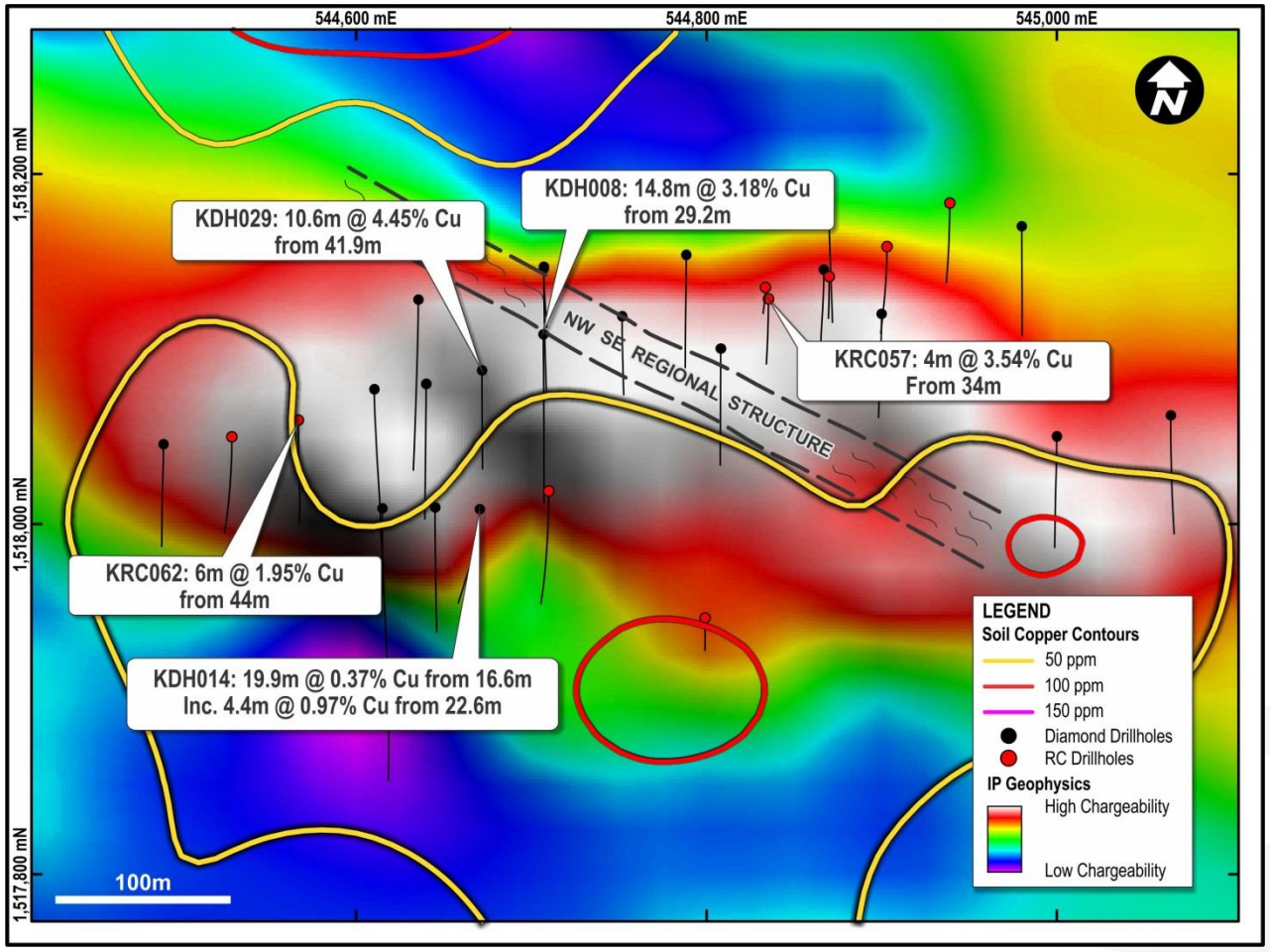
Prospect 150- Exploration Model



Prospect 150 - Interp. Section



Prospect 160 - Copper Mineralisation



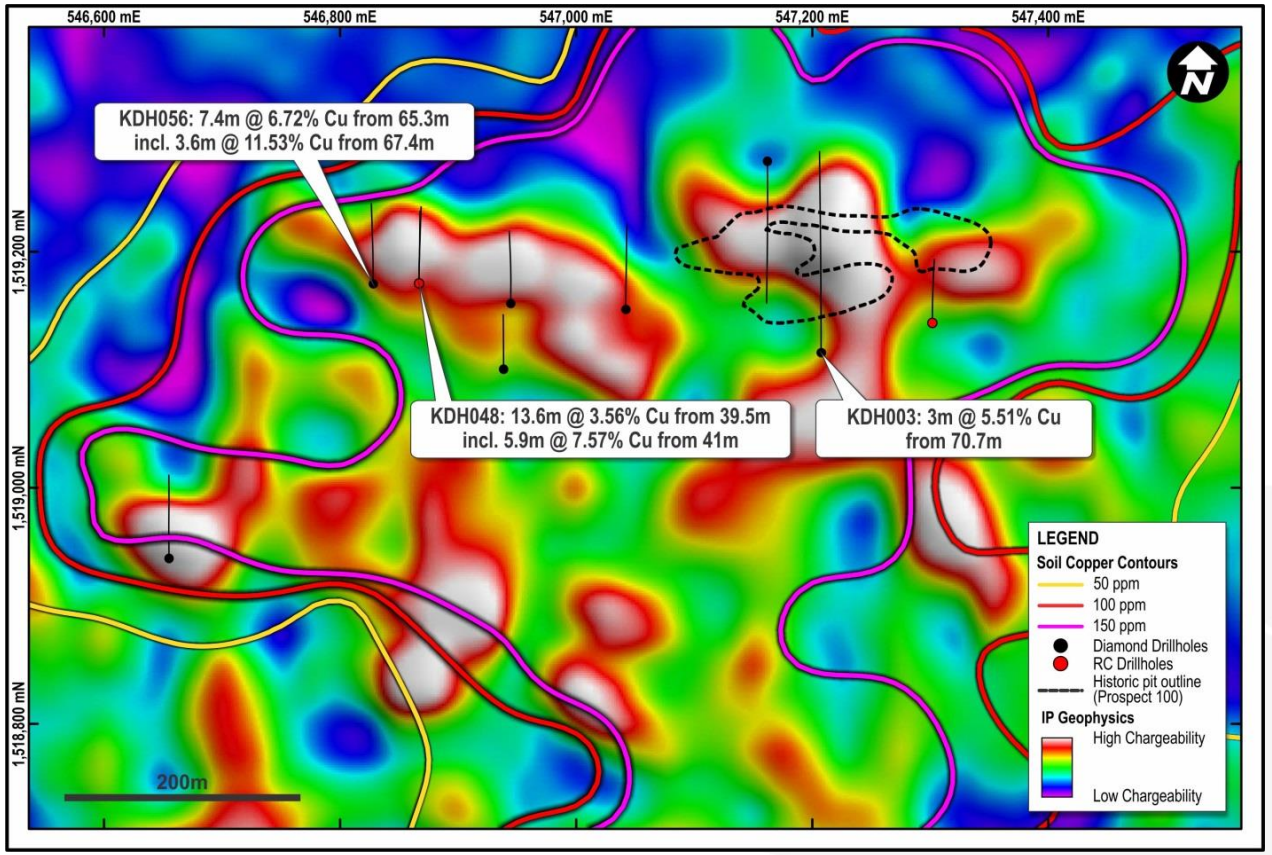
- A new zone of continuous copper mineralisation 300m south of Prospect 150
- Identified from soil geochemistry and confirmed by IP reported **14.8m at 3.18% Cu**
- Tested over **350 metres of strike**
- Open to the east, west and also at depth
- Strong potential for more parallel zones

Prospect 160 – Assay Highlights

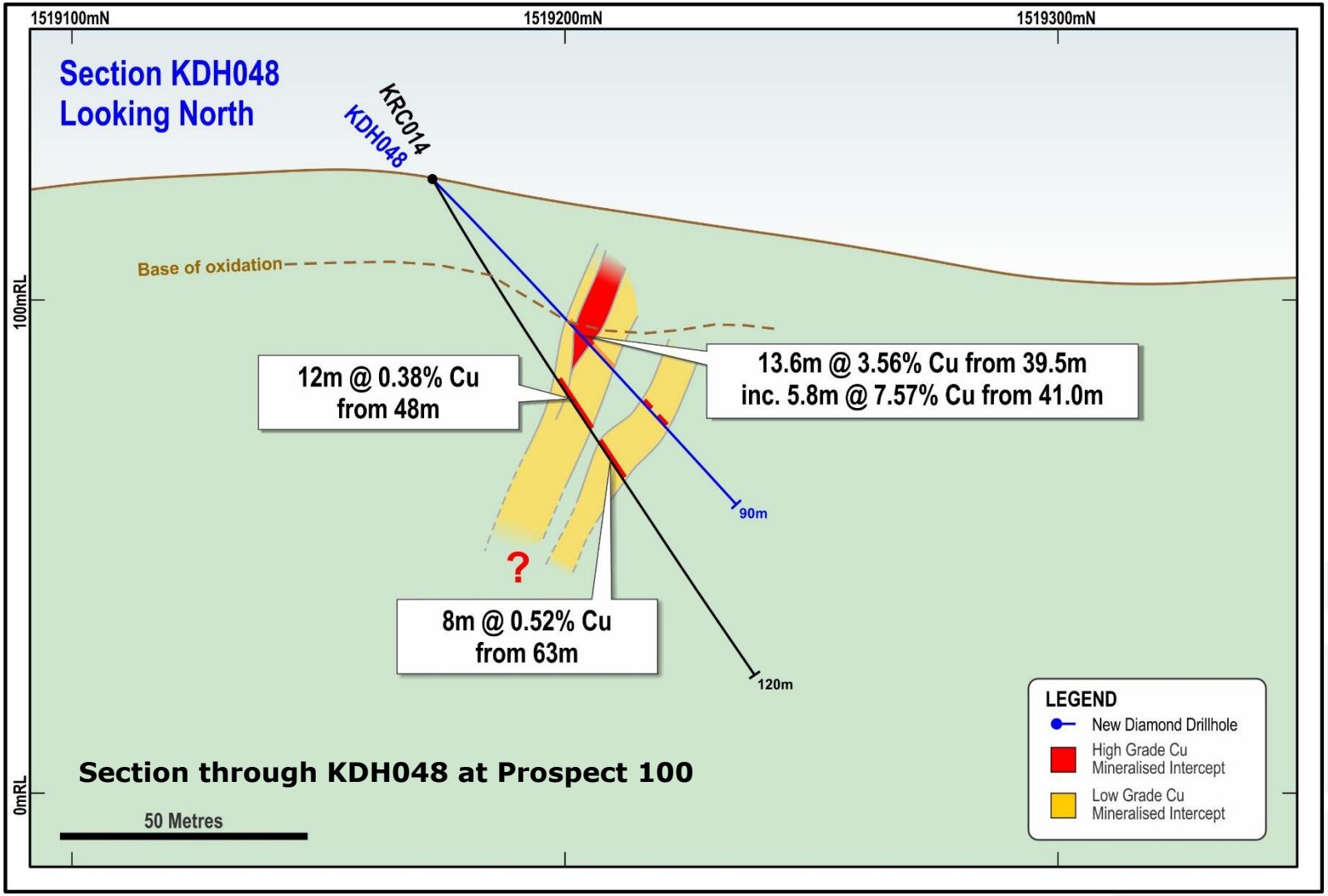
KDH008	14.8m at 3.18% Cu from 29.2m
KDH014	19.9m at 0.37% Cu from 16.6m
Incl.	4.4m at 0.97% Cu from 22.6m
KDH029	10.6m at 4.45% Cu from 41.9m
KDH031	20.2m at 0.61% Cu from 27.5m
KDH033	7.9m at 1.45% Cu from 46.7m
Incl.	2.7m at 3.96% Cu from 46.7m
KDH033	9m at 1.34% Cu from 56.4m
Incl.	2m at 3.29% Cu from 63.4m
KDH055	14.5m at 1.05% Cu from 46.5m
Incl.	3m at 2.39% Cu from 47.5m
KDH059	2.4m at 3.27% Cu from 22m
KRC056	2.0m at 1.10% Cu from 40m (EOH 42m)
KRC057	9.0m at 1.82% Cu from 31m
KRC062	6m at 1.95% Cu from 44m

Prospect 100 – Potential

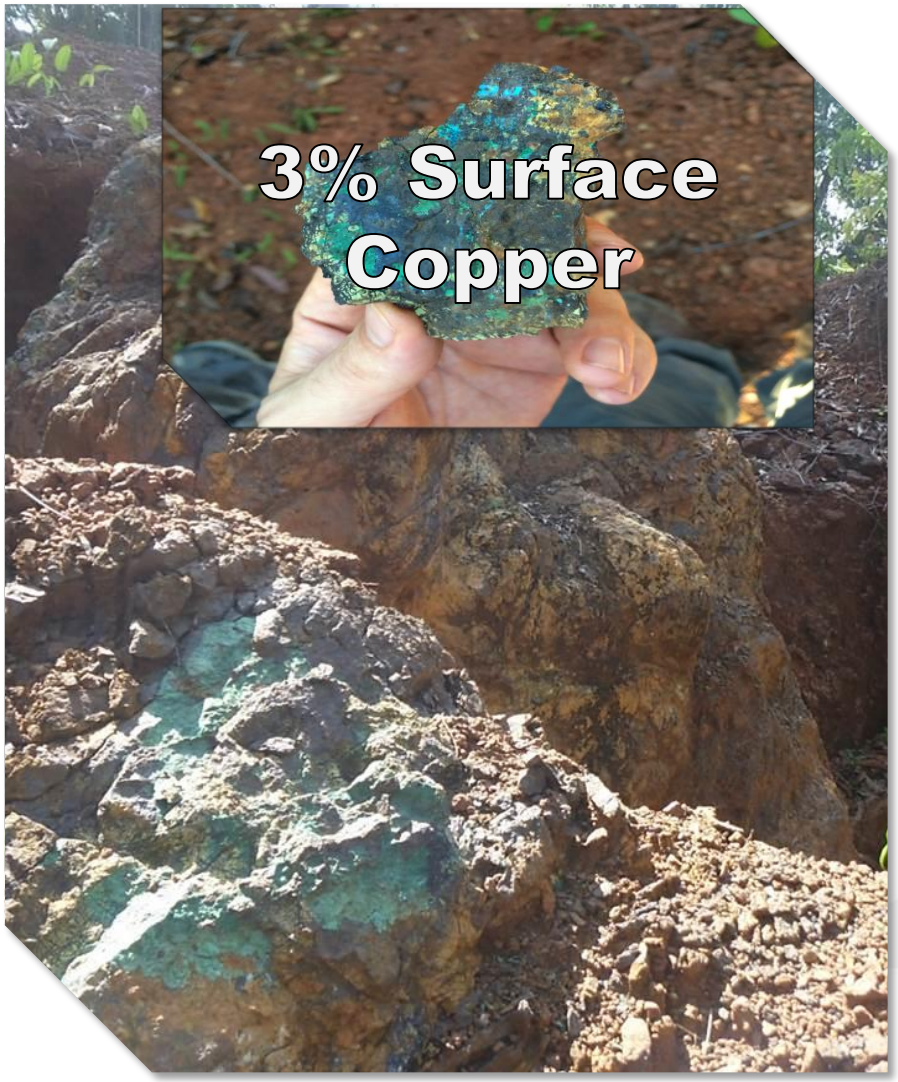
- IP has identified numerous untested chargeable features
- Continuous (~300m), tabular IP chargeable feature to west of Prospect 100
- Excellent results confirm new zone of copper mineralisation
  - **KDH048** **13.6m at 3.56 Cu** with a broad zone of high grade copper being intersected
  - **KD056** (40 metres west of KDHO48) **7.4m @ 6.72% Cu from 65.3m incl 3.6m @ 11.53% Cu from 67.4m**



Prospect 100 – KDH048



Prospect 117



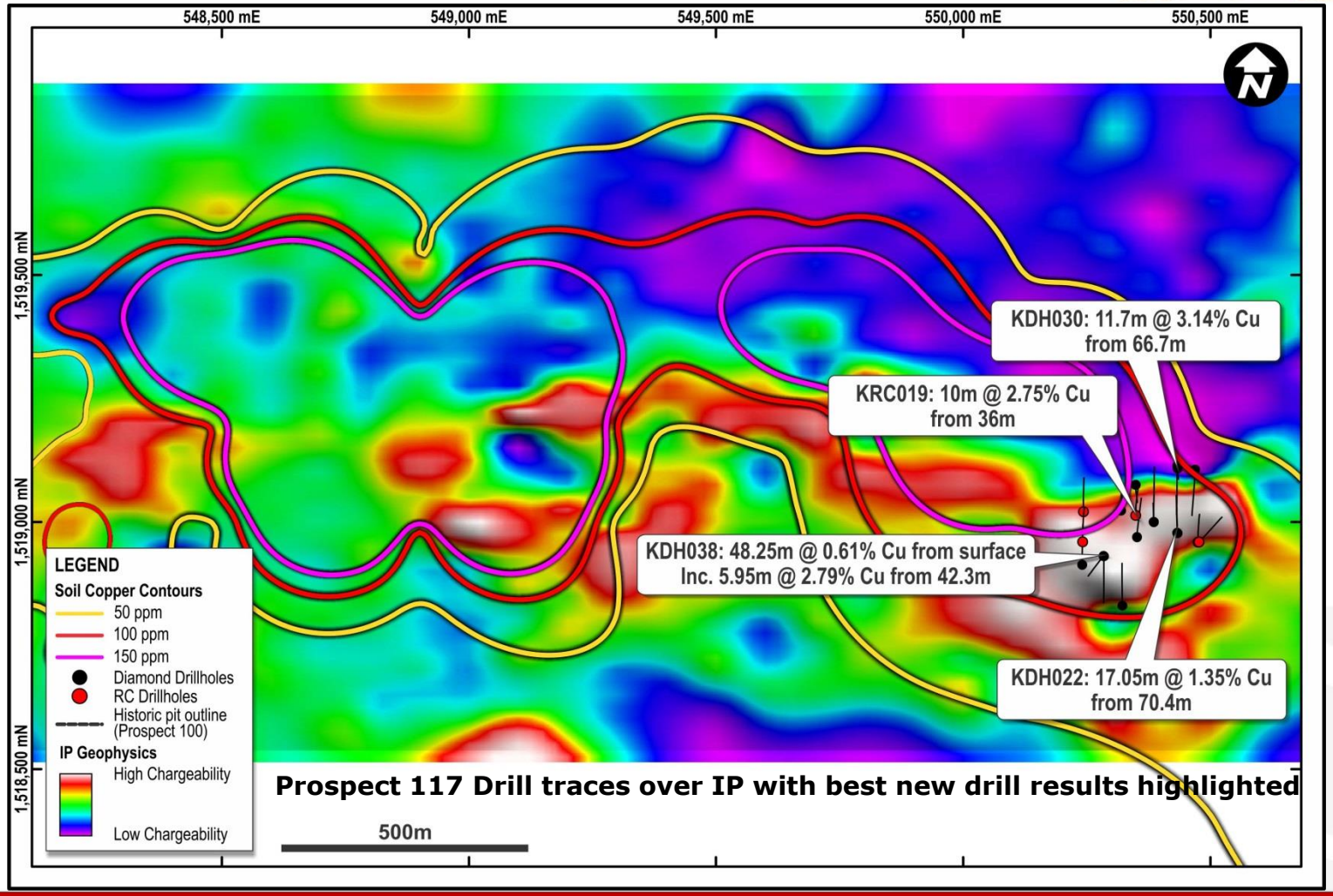
IP Targets Drilled Produced Excellent Results

- Drilling immediately encountered a broad zone of copper at **KDHO38**

48.25 m @ 0.61% Cu
from surface

Incl 5.95m @ 2.79% Cu
from 42.3m

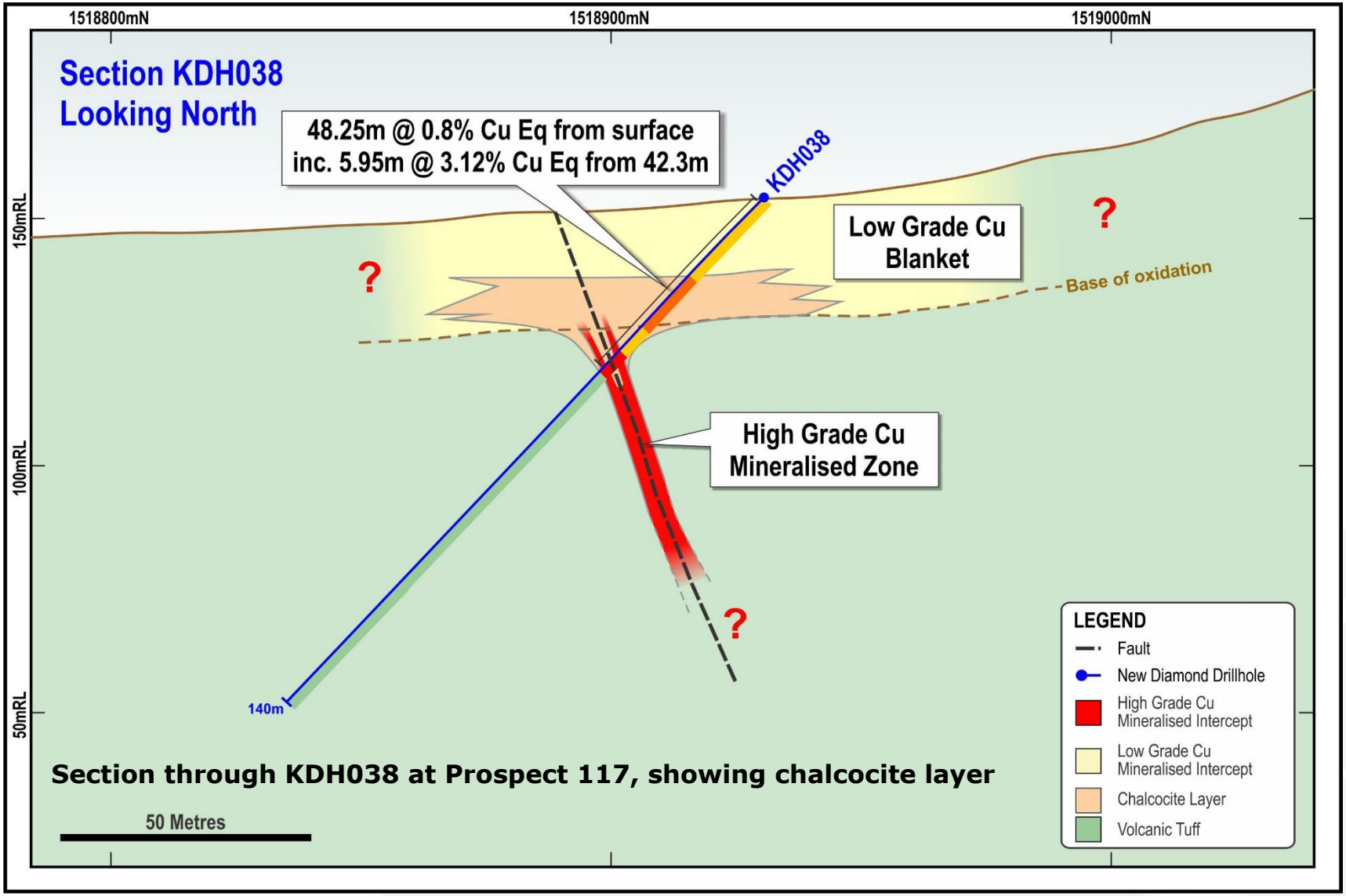
Prospect 117 – IP Geophysics & Drilling



Prospect 117 Drill traces over IP with best new drill results highlighted

Mineralisation Open in all Directions

Prospect 117 – New Zone Identified



Section through KDH038 at Prospect 117, showing chalcocite layer

Current Drilling 50% Completed

Est. Program Expenditure	Purpose	Est. A$ (000's)
RC Drilling - 150, 117 170 Prospects	25,000m	1,875
Diamond Drilling - 150, 117	5,500m	825
Geochemistry – Northern licence and infill in southern anomalies	5,000 samples	60
Geophysics Ground IP – 150,117, 170, 180 Prospects	Drill target definition	225
New Areas - RC drilling 180,190 Prospects, new licence acquisitions initial expenditure	Regional Upside	500
Resource Estimate and **Met Testwork**	**JORC Resource**	200
Corporate		1,300
Total		**4,985**

Immediate Aims

- Detailed ground geophysics
  (mag - IP) over 117, 150, 170 & 180 Prospects
- Drill test 150 and 160 Prospects to **JORC Resource** inferred
- Infill soil geochemistry over remaining southern anomalies
- Commence initial **metallurgical testwork** for process design
- Drill test Prospect 180 and new IP targets
- Follow up gold- only prospects 170 & 190
- Initiate new licence applications

Moving Towards Development

Reasons to Invest

Opportune Entry	Emerging Cu/Au which has **yielded from the first drill holes**
Quality Targets	Compelling geochemical and geophysical anomalies with **excellent grades from surface**
Untested Potential	Numerous large **untested** Au and Cu anomalies
Bang for Buck	**Low cost** environment with near-surface deposits
Proven Partner	Cambodia's No.1 partner "The Royal Group" **secures** business interface
Track Record	Board and Management with **proven success** in emerging countries and copper/gold mining

Significant Intercepts – Prospect 150

Hole ID	From	Interval	Au ppm	Ag ppm	Cu %	Zn %	CuEQ %
Diamond Drilling							
KDH002	33.4	3.9	16.34	19.03	4.97	0.05	14.91
KDH005	10.3	16.75	2.51	21.99	0.99	0.21	2.76
incl.	17.5	6.65	3.79	14.64	1.66	0.09	4.09
KDH005	38.5	23.8	0.26	4.67	0.64	0.04	0.86
incl.	47	7.8	0.32	4.49	1.21	0.03	1.46
KDH009	14.9	32.35	2.01	17.08	1.19	0.17	2.60
incl.	22.95	5.55	3.56	42.09	4.18	0.30	6.79
and	31.6	3.1	6.78	20.45	1.95	0.22	6.26
KDH011	0	3	15.94	9.80	0.22	0.02	9.83
KDH011	9	13.9	1.85	13.15	0.36	0.01	1.59
incl.	14.05	1.85	10.97	75.30	0.30	0.00	7.53
KDH011	43.2	19.7	6.71	18.47	3.38	0.02	7.55
incl.	46	3	7.86	15.55	4.35	0.02	9.19
and	57	5.9	15.27	41.06	6.72	0.02	16.22
KDH012	33.15	3.4	17.21	36.80	4.98	0.04	15.60
KDH013	23.7	9.2	0.77	8.05	1.56	0.04	2.10
incl.	27.3	5.6	1.11	10.15	2.13	0.05	2.90
KDH015	43.85	9.65	4.33	46.10	4.32	0.21	7.38
incl.	43.85	5.65	7.22	69.47	6.43	0.03	11.37
KDH017	17.8	4.9	4.46	26.30	2.23	0.03	5.14
KDH018	24.9	5.7	1.59	4.32	1.74	0.02	2.73
KDH019	36.4	5.15	0.12	7.11	2.74	0.02	2.88
KDH023	52	4	2.16	5.54	3.27	0.02	4.62
KDH023	63	6.9	0.55	17.29	2.26	0.12	2.78
KDH023	72.85	2.15	7.32	11.39	1.26	0.05	5.75
KDH023	76.6	4.5	14.39	78.34	3.52	0.09	12.85
KDH025	3.5	19.8	4.93	32.38	0.91	1.32	4.58
incl.	5.2	7.8	12.21	72.11	1.87	0.69	10.03
KDH043	38.2	10.6	1.68	5.90	2.02	0.07	3.09
KDH047	34.95	13.1	6.29	74.34	1.75	0.08	6.20
incl.	43	5.05	15.86	186.51	3.44	0.10	14.62

Hole ID	From	Interval	Au ppm	Ag ppm	Cu %	Zn %	CuEQ %	Comments
Reverse Circulation Drilling								
KRC003	14	12	0.01	0.59	1.17	0.02	1.19	1m Splits
incl.	15	4	0.01	0.74	2.48	0.01	2.49	1m Splits
KRC004	18	39	16.96	21.86	1.36	0.03	11.69	1m Splits
incl.	22	5	125.29	141.17	4.01	0.04	80.09	1m Splits
and	33	15	1.16	4.08	1.46	0.03	2.20	1m Splits
KRC005	0	24	6.26	35.22	1.17	0.55	5.40	1m Splits
incl.	19	4	33.12	173.57	4.78	2.01	26.78	1m Splits
KRC025	33	3	32.41	11.83	2.47	0.02	21.94	1m Splits
KRC027	17	4	0.44	5.14	2.87	0.01	3.18	1m Splits
KRC033	12	8	7.32	9.88	2.36	0.08	6.84	1m Splits
KRC035	42	17	0.28	6.12	0.91	0.08	1.16	1m Splits
inc	48	3	0.74	12.97	2.23	0.02	2.79	1m Splits
KRC036	25	12	1.41	8.65	1.40	0.03	2.33	1m Splits
inc	29	7	2.29	11.44	2.37	0.03	3.85	1m Splits
KRC041	20	14	1.56	3.19	1.31	0.02	2.27	1m Splits
inc	20	6	3.51	5.23	2.58	0.02	4.73	1m Splits
KRC043	50	10	0.14	5.36	1.51	0.05	1.65	1m Splits
inc	54	5	0.24	9.94	2.87	0.08	3.14	1m Splits
KRC047	51	3	2.28	3.77	2.47	0.05	3.87	1m Splits
KRC049	54	6	0.13	6.48	3.00	0.11	3.17	1m Splits
KRC066	44	10	3.10	10.85	2.84	0.12	4.83	1m Splits
inc	49	3	9.90	33.10	8.33	0.32	14.64	1m Splits
KRC069	25	5	1.22	6.62	1.93	0.01	2.72	1m Splits
KRC073	45	3	0.22	5.07	3.98	0.01	4.16	1m Splits
KRC075	41	10	0.07	4.54	1.26	0.01	1.35	1m Splits
inc	43	2	0.06	3.85	4.62	0.01	4.69	1m Splits
KRC081	29	13	1.42	7.97	0.64	0.02	1.56	1m Splits
inc	37	5	3.22	15.84	0.98	0.02	3.06	1m Splits
and	18	6	0.10	1.38	2.79	0.01	2.86	1m Splits
KRC089	35	9	0.05	2.32	1.62	0.01	1.67	1m Splits
KRC102	0	8	3.71	1.00	0.16	0.01	2.39	4m Composites

Significant Intercepts- Prospect 160

Hole ID	From	Interval	Au ppm	Ag ppm	Cu %	Zn %	CuEQ %	
Diamond Drilling								
KDH001	49	5.3	0.05	3.41	0.26	0.18	0.38	
KDH001	61.5	0.3	0.03	16.30	5.89	0.01	6.06	
KDH008	29.2	14.8	0.04	6.32	3.18	0.29	3.36	
KDH014	16.6	19.9	0.03	2.00	0.37	0.01	0.41	
incl.	22.6	4.4	0.02	1.97	0.97	0.01	1.00	
KDH029	41.9	10.6	0.09	14.63	4.45	0.07	4.65	
KDH031	27.5	20.2	0.02	2.17	0.61	0.79	0.90	
incl.	42.7	4.1	0.03	3.76	1.74	0.20	1.86	
KDH033	46.7	7.9	0.02	3.55	1.45	2.67	2.36	
incl.	46.70	2.70	0.02	7.78	3.96	2.17	4.76	
KDH033	56.4	9	0.02	2.57	1.34	0.03	1.39	
incl.	63.40	2.00	0.04	4.50	3.29	0.03	3.36	
KDH037	19.1	5.6	0.04	3.59	1.08	0.06	1.16	
KDH054	71.55	1.65	0.46	19.30	1.36	0.06	1.83	
KDH055	46.5	14.5	0.05	5.37	1.05	0.03	1.14	
incl.	47.5	3	0.07	12.27	2.39	0.03	2.55	
KDH059	22	2.4	0.05	17.53	3.27	0.10	3.49	
Hole ID	**From**	**Interval**	**Au ppm**	**Ag ppm**	**Cu %**	**Zn %**	**CuEQ %**	
Reverse Circulation Drilling								
KRC056	40	2	0.02	6.60	1.10	0.08	1.19	1m Splits
KRC057	31	9	0.04	3.05	1.82	0.15	1.92	1m Splits
KRC057	34	4	0.02	4.20	3.54	0.14	3.64	1m Splits
KRC059	29	5	0.01	0.92	0.51	1.32	0.96	1m Splits
KRC059	67	3	0.01	0.25	0.03	0.77	0.29	1m Splits
KRC062	44	6	0.13	11.72	1.95	0.06	2.15	1m Splits
KRC063	22	6	2.68	35.17	0.32	0.91	2.54	1m Splits
KRC063	24	3	4.78	64.73	0.52	1.77	4.54	1m Splits

Significant Intercepts- Prospect 100

Hole ID	From	Interval	Au ppm	Ag ppm	Cu %	Zn %	CuEQ %	Comments
Prospect 100								
KDH003	70.7	3	0.06	7.53	5.51	0.07	5.63	
KDH048	39.5	13.6	0.02	5.57	3.56	0.62	3.82	
incl.	41	5.8	0.03	11.27	7.57	0.03	7.70	
KDH050	60.4	2	0.02	2.90	1.11	0.50	1.31	
KDH056	65.3	7.4	0.13	9.84	6.72	0.03	6.89	
incl.	67.4	3.6	0.20	16.30	11.53	0.04	11.81	
KDH058	0	18	0.02	2.30	0.49	0.38	0.64	
KDH058	25	2.4	0.01	5.74	1.48	0.03	1.55	
Hole ID	**From**	**Interval**	**Au ppm**	**Ag ppm**	**Cu %**	**Zn %**	**CuEQ %**	**Comments**
Reverse Circulation Drilling								
KRC013	9	18	0.01	2.27	0.41	0.27	0.53	1m Splits
KRC014	48	12	0.01	1.81	0.38	0.41	0.54	1m Splits
KRC014	63	7	0.01	1.57	0.52	0.07	0.57	1m Splits

Significant Intercepts- Prospect 117

Hole ID	From	Interval	Au ppm	Ag ppm	Cu %	Zn %	CuEQ %	Comments
Prospect 117								
KDH016	22.8	10.2	0.01	1.69	0.46	0.02	0.49	
incl.	29.6	3.4	0.01	4.04	1.07	0.02	1.12	
KDH020	21.5	5.7	0.01	1.02	0.27	0.02	0.29	
KDH022	22	6.3	0.02	1.49	0.47	0.02	0.50	
KDH022	35.15	1.25	15.08	1150.00	0.79	0.02	20.14	
KDH022	70.4	17.05	0.02	4.90	1.35	0.25	1.49	
KDH026	13	10.5	0.01	0.25	0.43	0.11	0.47	
KDH028	0	16	0.07	1.24	0.31	0.00	0.36	
KDH030	66.7	11.7	0.05	7.23	3.14	0.02	3.24	
KDH036	10.5	9	0.01	0.39	0.62	0.03	0.64	
KDH038	0	48.25	0.05	4.33	0.61	0.37	0.80	
incl.	42.3	5.95	0.02	2.84	2.79	0.89	3.12	
KDH042	0	28.9	0.03	4.80	0.35	0.08	0.43	
Hole ID	**From**	**Interval**	**Au ppm**	**Ag ppm**	**Cu %**	**Zn %**	**CuEQ %**	**Comments**
Reverse Circulation Drilling								
KRC015	16	10	0.01	3.29	0.58	0.02	0.62	1m Splits
KRC016	9	22	0.02	1.78	0.36	0.05	0.41	1m Splits
incl.	14	2	0.01	0.25	0.95	0.06	0.97	1m Splits
KRC017	60	9	0.02	2.17	0.49	0.01	0.52	1m Splits
KRC019	3	12	0.01	0.33	0.30	0.03	0.32	1m Splits
KRC019	36	10	0.03	15.06	2.75	0.02	2.90	1m Splits

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The information in this presentation that relates to exploration results is based on information compiled by or under the supervision of Ron Heeks, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy and Managing Director of Geopacific. Mr Heeks has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Heeks consents to the inclusion of the matters based on his information in the form and context in which it appears.

Exploration results are based on standard industry practices, including sampling, assay methods, and appropriate quality assurance quality control (QAQC) measures. Reverse circulation (RC) drilling samples are collected as composite samples of a maximum of 4 metres. Mineralised intersections derived from composite samples are subsequently re-split to 1 metre samples to better define grade distribution. Core samples are taken as quarter PQ, HQ, or NQ core and sampled to geological boundaries where appropriate. The quality of RC drilling samples is optimised by the use of riffle splitters and logging of various criteria designed to record sample size, recovery and contamination, and use of field duplicates to measure sample representivity. Analysis of drill core and RC drill chips was conducted using Fire Assay with an Atomic Absorption Spectrometry finish (AAS) for gold as well as Four Acid Digest with Inductively Coupled Plasma Atomic Emission Spectrometry (ICP-AES) finish for silver and base metals, with ore grade material analysed using a special ore grade technique of ICP-AES. For soil samples, gold and multi-element analysis is based on an aqua regia digest with ICP Mass Spectrometry (ICP-MS) finish for ultra-low detection limits. Dril core and chip sample preparation is undertaken at ALS Laboratories in Phnom Penh, Cambodia with gold analysis at ALS in Vientiane, Laos, and multi-element analysis at ALS in Brisbane, Queensland. Soil samples were sieved in the field and sent to Acme Laboratories in Vancouver, Canada for analysis. The quality of analytical results is monitored by the use of internal laboratory procedures and standards together with certified standards, duplicates and blanks and statistical analysis where appropriate to ensure that results are representative and within acceptable ranges of accuracy and precision.

Where quoted, gold and copper intersections are based on a minimum threshold grade of 0.1g/t gold and 0.1% copper unless otherwise stated. Weighted averaging is applied using the grade and length of the intersections where appropriate as per standard industry practice. All sample and drill hole co-ordinates are based on the UTM zone 48 North grid unless otherwise stated. Gold equivalent grades are based on 100% metal recoveries as no metallurgical studies have been carried out in these early exploration stages, and are based on a US dollar gold price of $1,285/oz ($41.32/g), copper price of $6,645/tonne, zinc price of $2,068/tonne, and silver price of $19.50/oz ($0.63/g). Gold equivalent grades were calculated as follows:

Au g/t (Eq) = Au g/t + [((Cu % ÷ 100) x Cu price per tonne) ÷ (Au price per gram)] + [((Zn % ÷ 100) x Zn price per tonne) ÷ (Au price per gram)] + [Ag g/t * (Ag price per oz ÷ Au price per oz)]

Cu % (Eq) = Cu % + [Zn % x (Zn price per tonne ÷ Cu price per tonne)] + [((Au g/t x Au price per gram) ÷ Cu price per tonne) x 100] + [((Ag g/t x Ag price per gram) ÷ Cu price per tonne) x 100]

Information in this presentation relating to the Exploration results for the Kou Sa Project is fully described in the ASX releases from 2 April 2013 and to the current date. Geopacific is not aware of any new information or data that materially affects the information included in the relevant market announcements.

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