



9 March 2015

Companies Announcements Office  
ASX Limited  
10<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**RE: COMPLETION OF SHARE PURCHASE PLAN**

BPH Energy Ltd is pleased to confirm the successful completion of its Share Purchase Plan on the 6<sup>th</sup> March 2015. The plan was fully subscribed and has raised in excess of \$200,000. As the Company can only issue a maximum of 30% of its share capital applications have been scaled back in accordance with the terms and conditions of the plan.

The directors of BPH Energy would like to thank its shareholders for their continued support.

Application for listing to the Australian Securities Exchange of the 51,768,650 shares issued will be made and notifications to shareholders will be completed within the next two days.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'D. Breeze'.

David Breeze  
Executive Director