

MARKET RELEASE

10 March 2015

Pan Asia Corporation Limited

TRADING HALT

The securities of Pan Asia Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 12 March, 2015 or when the announcement is released to the market.

Security Code: PZC

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



10 March 2015

Mr Jeremy Newman Listings Compliance Perth Australian Securities Exchange Level 8 Exchange Plaza, 2 The Esplanade PERTH WA 6000

Dear Jeremy

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, **Pan Asia Corporation Ltd (the "Company"; ASX: PZC)** requests a trading halt pending the release of an announcement regarding an update to the market on the Company's funding arrangements.

The trading halt is to last until the earliest of the Company releasing the announcement to the market or the commencement of trade on Thursday 12 March 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours sincerely

Jason/Campbell Company Secretary