



10 March 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir or Madam

**BANNERMAN RESOURCES LIMITED
CLEANSING STATEMENT – SHARE PURCHASE PLAN**

Bannerman Resources Limited (ACN 113 017 128) ("**Bannerman**") announced on 5 March 2015 that it intends to offer up to \$15,000 of new shares in Bannerman to each eligible existing shareholder under a share purchase plan ("**SPP**"). Bannerman intends to issue the SPP offer document without issuing a prospectus, under the exemptions set out in the ASIC Class Order 09/425 ("**Class Order**").

Bannerman gives notice that:

- (a) Bannerman will offer to issue new shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**the Act**");
- (b) this notice is given in accordance with paragraph 7(f)(ii) of the Class Order;
- (c) as at the date of this notice, Bannerman has complied with the provisions of Chapter 2M of the Act as they apply to Bannerman, and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708(5)(e) of the Act.

For and on behalf of Bannerman Resources Limited by

A handwritten signature in black ink, appearing to read "Robert Dalton".

Robert Dalton
Company Secretary