



10 March 2015

Jill Hewitt
Assistant Manager, Listings (Perth)
Australian Securities Exchange
Central Park
152 – 158 St Georges Tce
PERTH WA 6000

Dear Jill

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Neon Energy Limited hereby requests a trading halt of the Company's securities (NEN).

The Company has received a Supplementary Independent Expert's Report which includes a change in the Expert's original opinion. Therefore a trading halt is requested until an announcement is made to the market which we are expecting to announce ahead of the commencement of trading in the Australian Securities Exchange on 12 March 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Gabriel Chiappini", enclosed in a thin black rectangular border.

Gabriel Chiappini
Company Secretary