

Lodge your vote:



By Mail:

Computershare Investor Services Pty Limited GPO Box 242 Melbourne Victoria 3001 Australia

Alternatively you can fax your form to (within Australia) 1800 783 447 (outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only (custodians) www.intermediaryonline.com

For all enquiries call:

(within Australia) 1300 850 505 (outside Australia) +61 3 9415 4000

CDI Voting Instruction Form

For your vote to be effective it must be received by 4:00pm (AWST) Monday, 23 March 2015

How to Vote on Items of Business

Each CHESS Depositary Interest (CDI) is equivalent to one share of Company Common Stock, so that every 1 (one) CDI registered in your name at 23 March 2015 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depositary Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depositary Nominees Pty Ltd enough time to tabulate all CHESS Depositary Interest votes and to vote on the underlying shares.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it. **Companies:** Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form 🔻





www.investorcentre.com View your securityholder information, 24 hours a day, 7 days a week:

✓ Review your securityholding

✓ Update your securityholding

Your secure access information is:

SRN/HIN: 19999999999

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

CDI Voting Instruction Form Please mark To indicate your broker of any changes. To indicate your step 1 CHESS Depositary Nominees Pty Ltd will vote as directed Voting Instructions to CHESS Depositary Nominees Pty Ltd I/We being a holder of CHESS Depositary Interests of Zeta Petroleum Plc hereby direct CHESS Depositary Nominees Pty Ltd shares underlying my/our holding at the General Meeting of Zeta Petroleum Plc to be held at the offices of Fladgate LLP, 16 Gr Street, London WC2B 5DG on Friday, 27 March 2015 at 11:00am (UK Time) and at any adjournment or postponement of that in By execution of this CDI Voting Form the undersigned hereby authorises CHESS Depositary Nominees Pty Ltd to appoint such substitutes to vote in their discretion on such business as may properly come before the meeting.	X to vote the reat Queen
Voting Instructions to CHESS Depositary Nominees Pty Ltd We being a holder of CHESS Depositary Interests of Zeta Petroleum Plc hereby direct CHESS Depositary Nominees Pty Ltd shares underlying my/our holding at the General Meeting of Zeta Petroleum Plc to be held at the offices of Fladgate LLP, 16 Gr Street, London WC2B 5DG on Friday, 27 March 2015 at 11:00am (UK Time) and at any adjournment or postponement of that n By execution of this CDI Voting Form the undersigned hereby authorises CHESS Depositary Nominees Pty Ltd to appoint such substitutes to vote in their discretion on such business as may properly come before the meeting.	X to vote the reat Queen
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EP 2 Items of Business PLEASE NOTE: If you mark the Abstain box for an item, you are directing CHESS Depty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll not be counted in computing the required majority.	l and your votes
Resolution 1 Consolidation of Capital	geinse Abrecit
GN Signature of Securityholder(s) This section must be completed	
Signature of Securityholder(s) This section must be completed. Individual or Securityholder 1 Securityholder 2 Securityholder 3	
Oignature of SecurityHolder(S) This section must be completed.	
Olgitature of SecurityHolder(3) This section must be completed.	

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Change of address. If incorrect,