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**Facsimile** 

NOMURA

Nomura Australia Limited

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To

ASX Company **Announcements Office** 

Fax

1300 135 638

From

Email

Nomura Australia Limited

Department

Compliance

Tel

02 8062 8000

Page 1 of

johanna.finlayson@nomura.com

Date

12 March 2015

Please find attached a Form 603 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in Blackham Resources Limited.

Regards Johanna Finlayson

## **Form 603**

### Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme Blackham Resources Limited ACN/ARSN 119 887 606

### 1. Details of substantial holder (1)

Name

Nomura Australia Limited for and on behalf of its related bodies corporates

ACN/ARSN (if applicable)

003 032 513

0280628362

The holder became a substantial holder on

10/03/2015

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting Interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	24,925,396	24,925,396	14.00%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant Interest	Nature of relevant interest (7)	Class and number of securities
Nomura Holdings Inc. (NHI)	NHI has a relevant interest in these securities by virtue of section 608(3) of the Corporations Act 2001	24,925,396 ordinary shares
Nomura International plc	Prime Broker that has exercised its borrowing right in securities held under Prime Brokerage Agreements (see Appendix A)	24,925,396 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nomura International pic	Securities on lent	Securities on lent	23,236,713 ordinary shares
Nomura International plc	Citicorp Nominees Pty Limited	Nomura International plc	1,688,683 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant Interest	Date of acquisition	Consideration	Class and number of securities
Nomura International plc	various	Prime Brokerage agreements	24,925,396 ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
Nomura Holdings Inc.	Related body corporate
Nomura international pic	Related body corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

0280628362

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura Holdings Inc.	1-9-1 Nihonbashi, Chuo-ku, Tokyo 103-8645, Japan
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

print name

Jon Linton

capacity

**Authorised Signatory** 

sign here

date

12/03/2015

# Annexure A

This is the Annexure A referred to in the Form 603: Notice of Initial Substantial Holder issued by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 603:

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the	Nomura International pic ("Nomura") and Global Prime Partners Limited
agreement	("Lender")
Transfer date	10 March 2015
Holder of voting rights	Nomura
Are there any	No
restrictions on voting	
rights? Yes/no	
If yes, detail	
Scheduled return date	No
(if any)	
Does the borrower	Yes. The borrower (Nomura) has the right to return at its discretion
have the right to return	
early	
Does the lender have	Yes. The Lender can recall at any time (subject to the terms of the PBA)
the right to recall	
early? Yes/no, detail	
Will the securities be	Yes (equivalent securities)
returned on settlement	
Yes/no	
If yes, detail any	None
exceptions	

A copy of the agreements will be provided to Blackham Resources Limited or the Australian Securities and Investment Commission upon request.

Signature

Print name

Sign here

Jon Linton

capacity

**Authorized Signatory** 

date

12 March 2015