



MARKET RELEASE

13 March 2015

Cleveland Mining Company Limited

TRADING HALT

The securities of Cleveland Mining Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 17 March 2015 or when the announcement is released to the market.

Security Code: CDG

Jeremy Newman
Adviser, Listings Compliance (Perth)

DATE: 13th March 2015

Australian Stock Exchange
Exchange Plaza
2 The esplanade
Perth W A 6000

For the Attention of: Mauro Piccini

By email: tradinghaltspert@asx.com.au: Mauro.Piccini@asx.com.au

Dear Mauro

Could you please place Cleveland Mining Company Ltd (CDG) in a trading halt.

The Company expects to make a material announcement in relation to a restructuring of its funding arrangements.

Cleveland is not aware of any reason why a trading halt should not be granted

The company anticipates being able to make an announcement prior to the commencement of trading on 17th March 2015

If you have any questions please call Albert Longo.

Yours sincerely

For and on behalf of Cleveland Mining Company Ltd

A handwritten signature in blue ink, appearing to read 'A Longo'.

ALBERT LONGO

Company Secretary