

ASX ANNOUNCEMENT

13 March 2015

SECONDARY TRADING NOTICE

Further to the Appendix 3B released today, 13,000,000 Shares, 6,500,000 Listed Options exercisable at \$0.012 each on or before 31 March 2016 and 6,500,000 Listed Options exercisable at \$0.006 each on or before 30 June 2016 were issued pursuant to a placement to a consultant of the Company and a further 28,750 Shares were issued following the exercise of 14,375 Listed Options exercisable at \$0.012 each on or before 31 March 2016 and 14,375 Listed Options exercisable at \$0.006 each on or before 30 June 2016.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 13 March 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 13 March 2015 there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Securities.

AUTHORISED BY:

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Company Investors

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Media

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