



16 March 2015

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

2015 Annual General Meeting

In accordance with ASX Listing Rule 3.13.1, Po Valley Energy Limited advises that its 2015 annual general meeting will be held on Friday 15 May 2015 in Sydney, New South Wales.

Further details will be provided together with the Notice of Meeting which will be sent to shareholders in due course.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Lisa Jones". The signature is fluid and cursive, with the first name "Lisa" and last name "Jones" clearly distinguishable.

Lisa Jones
Company Secretary