

MARKET RELEASE

17 March 2015

The Waterberg Coal Company Limited

TRADING HALT

The securities of The Waterberg Coal Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 19 March, 2015 or when the announcement is released to the market.

Security Code: WCC

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



16 March 2015

Trading Halts Perth tradinghaltsperth@asx.com.au

Request for Trading Halt

The Waterberg Coal Company Limited (**Company** or **Group**) requests a trading halt for its securities with effect from pre-opening on Tuesday 18 March 2015 in accordance with Listing Rule 17.1 pending an announcement regarding Group financing.

The Company requests that the trading halt remain in place until the earlier of commencement of trading on Thursday 19 March 2015 or when an announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

E L (Lee) Boyd Company Secretary

THE WATERBERG COAL COMPANY LIMITED