

17 March 2015

Noble Mineral Resources Limited (Subject to Deed of Company Arrangement) (the Company)

Creditors resolve that the Company execute a varied Deed of Company Arrangement proposed by Pager Partners.

- The Deed Administrators received three (3) proposals for the recapitalisation of the Company.
- At the meeting of creditors convened pursuant to Section 445F of the Corporations Act 2001 (the Act) held on 16 March 2015 creditors approved the recapitalisation proposal put forward by Pager Partners.
- Further details of the recapitalisation proposal will be provided to shareholders in due course.
- The Deed Administrators note that the Company must execute the varied Deed of Company Arrangement to give effect to the Pager Partners recapitalisation proposal as soon as practicable.

Should you have any queries in relation to this announcement, please contact Dawn Murchison on (08) 9214 1444



Martin Jones
Joint and Several Deed Administrator

ENDS