## **Form 605**

# Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

| To Company Name/Scheme Mount Gibson Iron Ltd |   |   |  |
|--|---|---|--|
| ACN 008 670 817                              | ACN 008 670 817   |   |  |
|  | (Australia) Limited (on behalf of Credit Suis                                   | se Group AG and its affiliates)   |  |
| stantial holder on                           | 12-Mar-2015   |   |  |
| to the company on                            | 17-Mar-2015   | ·   |  |
| The previous notice was dated                |   |   |  |
|  | ACN 008 670 817  er (1)  Credit Suisse Holdings  008 496 713  tantial holder on | ACN 008 670 817  er (1)  Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suis 008 496 713  tantial holder on  12-Mar-2015 |  |

#### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change      | Person whose relevant interest changed | Nature of change (4) | <br>Class (6) and number of securities affected | Person's votes affected |
|---------------------|--|----------------------|---|-------------------------|
| See<br>Annexure "A" |  |                      |   |                         |

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |

## 4. Addresses

The addresses of persons named in this form are as follows:

| Name             | Address |  |
|------------------|---------|--|
| See Annexure "B" |         |  |

| Signature |  |
|-----------|--|
|-----------|--|

| print name | Sarah Culham | capacity | Company Secretary |
|------------|--------------|----------|-------------------|
| sign here  |              | date     | 18-Mar-2015       |

date 18-Mar-2015

## Annexure "A"

#### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed        | Nature of change (4)                  | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes<br>affected |
|----------------|---|---------------------------------------|---|---|----------------------------|
| 12-Mar-2015    | Credit Suisse Equities<br>(Australia) Limited | Refer to<br>Annexure "C"<br>of Notice | Stock returned under<br>ASLA                  | -402,634 Common<br>Stock                    | -402,634                   |
| 12-Mar-2015    | Credit Suisse Equities<br>(Australia) Limited | Refer to<br>Annexure "C"<br>of Notice | Stock returned under<br>ASLA                  | -2,438,000 Common<br>Stock                  | -2,438,000                 |
| 12-Mar-2015    | Credit Suisse Equities (Australia) Limited    | Refer to<br>Annexure "C"<br>of Notice | Stock returned under<br>ASLA                  | -3,377,000 Common<br>Stock                  | -3,377,000                 |
| 12-Mar-2015    | Credit Suisse Equities (Australia) Limited    | Refer to<br>Annexure "C"<br>of Notice | Stock returned under<br>ASLA                  | -1,078,785 Common<br>Stock                  | -1,078,785                 |
| 12-Mar-2015    | Credit Suisse Equities<br>(Australia) Limited | Refer to<br>Annexure "C"<br>of Notice | Stock returned under<br>ASLA                  | -790,000 Common<br>Stock                    | -790,000                   |
| 12-Mar-2015    | Credit Suisse<br>International                | Acquired on market                    | 14,074.98 AUD                                 | 65,465 Common<br>Stock                      | 65,465                     |

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

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|---|----|---|----|---|----|

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity C

Company Secretary

sign here

date

18-Mar-2015

# Annexure "B"

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address  |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway,1 Macquarie Place,Sydney,New South Wales,      |
| Credit Suisse International (ARBN 062787106)                 | One Cabot Square,London,E14 4QJ                                  |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | One Cabot Square,London,E14 4QJ                                  |
| Credit Suisse Securities (USA) LLC                           | 11 Madison Avenue,, New York, New York 10010, New York 10010     |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)  | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse AG   | Paradeplatz 8,Zurich,8001  |

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity

date

Company Secretary

sign here

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18-Mar-2015

# Annexure "C"

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

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Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham capacity Company Secretary

sign here

date 18-Mar-2015

| Prescribed information                            |  |
|---|--|
| Schedule  |  |
| Type of agreement                                 | Australian Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited  |
| Transfer date                                     | 12-Mar-2015  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | Yes  |
| If yes, detail                                    | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.   |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | With 2 business days prior to a notice by Midday.  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

