



MARKET RELEASE

19 March 2015

Lion One Metals Limited

TRADING HALT

The securities of Lion One Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 23 March, 2015 or when the announcement is released to the market.

Security Code: LLO

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)