



THE WATERBERG COAL COMPANY LTD

19 March 2014

ASX Limited
Level 40 Central Park
152 – 158 St George's Terrace
PERTH WA 6000

Attn: Ben Secrett

By email: tradinghaltsperth@asx.com.au

Dear Ben

Request for Voluntary Suspension – The Waterberg Coal Company Limited

The Waterberg Coal Company Limited (ASX: WCC) hereby requests voluntary suspension in the trading of its securities effective immediately.

In accordance with ASX Listing Rule 17.2, WCC advises that:

- (a) it is seeking the voluntary suspension to allow time to prepare and finalise documentation in relation to a proposed funding arrangement to replace its existing funding arrangements which are due for repayment on 9 April 2015 (as announced on 17 March 2015). The completion of documentation for replacement funding represents a significant transaction and the final terms of the proposal will impact WCC's ability to carry out its future objectives;
- (b) it expects the voluntary suspension to remain in place until the earlier of:
 - (A) the date that it has made an announcement in respect of its proposed funding arrangement; and
 - (B) commencement of trade on 10 April 2015;
- (c) it is not aware of any reason why the securities should not be suspended; and
- (d) is not aware of any other information necessary to inform the market about the suspension.

Yours faithfully

E L (Lee) Boyd
Company Secretary
The Waterberg Coal Company Limited