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19 March 2015

RIEDEL RESOURCES LIMITED - COMPETENT PERSON'S STATEMENT -FINANCIAL STATEMENTS FOR HALF YEAR ENDED 31 DECEMBER 2014

Riedel Resources Limited (ASX: RIE) provides the following Competent Person's Statement which was inadvertently omitted from its Financial Statements for the half hear ended 31 December 2014, lodged with the ASX on 5 March 2015.

Competent Person's Statement

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Ed Turner, who is a Member of The Australian Institute of Geoscientists. Mr Turner is a full time employee of Riedel Resources Limited. Mr Turner has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Turner consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Sue Symmons Company Secretary Riedel Resources Limited