

19 March 2015

Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**NOTICE GIVEN UNDER section 708A(5) OF THE CORPORATIONS ACT**

This notice is given by Oklo Resources Limited (“**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”).

On 12 March 2015 and 18 March 2015 the Company issued 8,429,615 fully paid ordinary shares (“**Shares**”) without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully  
**Oklo Resources Limited**



Louisa Martino  
Company Secretary