



ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

ACN 149 197 651

On 17 March 2015, International Coal Limited (**ICX**) issued 23,500,000 fully paid ordinary shares (Shares).

ICX hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**) that:

1. ICX issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice ICX has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to ICX; and
 - b. Section 674 of the Act; and
3. As at the date of this notice there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

-Ends-

Kate O'Donohue
Company Secretary