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Facsimile

NOMURA

Nomura Australia Limited

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From

Email

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Department

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Tel

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johanna.finlayson@nomura.com

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Date

23 March 2015

Please find attached a Form 605 from Nomura Australia Limited on behalf of itself and its affiliates in respect of Blackham Resources Limited.

Regards Johanna Finlayson

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

Blackham Resources Limited To_ Company Name/Scheme 119 887 606 AÇN/ARSN

1. Details of substantial holder (1)

Nomura Australia Limited for and on behalf of its related bodies corporates Name 003 032 513 ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on <u> 19/03/2015</u>

12/03/2015 The previous notice was given to the company on

12/03/20<u>15</u> The previous notice was dated

2. Change of relevant interests

Perticulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

IOIIOWS.					Person's votes
Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	affected
19 March 2015	Nomura International pic	Return of borrowed stock under Prime Brokerage Agreement (Refer Appendix A)	Not applicable	24,524,964 ordinary	24,524,964

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting Interests in the company or scheme are as follows:

Sportantial Holder III Tolkitori to Young	
Name and ACN/ARSN (If applicable)	Nature of association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

<u></u>	
Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

Si	g	na	ţu	re

David Cummins print name

Authorised signatory

sign here

mm

23/03/2015 date

Annexure A

This is the Annexure A referred to in the Form 605: Notice of Initial Substantial Holder issued by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 605:

	TOTAL AND
Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the	Nomura International plc ("Nomura") and Global Prime Partners Limited
agreement	("Lender")
Transfer date	19 March 2015
Holder of voting rights	Nomura
Are there any	No
restrictions on voting	
rights? Yes/no	
If yes, detail	
Scheduled return date	No
(if_any)	At the state of the state of the state of the discretion
Does the borrower	Yes. The borrower (Nomura) has the right to return at its discretion
have the right to return	
early	Ill at any time (subject to the terms of the PBA)
Does the lender have	Yes. The Lender can recall at any time (subject to the terms of the PBA)
the right to recall	
early? Yes/no, detail	
Will the securities be	Yes (equivalent securities)
returned on settlement	
Yes/no	
If yes, detail any	None
exceptions	

A copy of the agreements will be provided to Blackham Resources Limited or the Australian Securities and Investment Commission upon request.

	Authorized Signatory
Sign here Summer date	23 March 2015