



## AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

24 March 2015

### PRO-RATA RENOUNCEABLE RIGHTS ISSUE

The renounceable pro-rata rights offer (**Offer**) made to shareholders of Eden Energy Ltd (**Eden**) who were on the register as at 5:00pm WST on 2 March 2015 pursuant to an offer document dated 23 February 2015 (**Offer Document**), closed on 19 March 2015.

Eden gives notice of the shortfall subscriptions for the Offer as follows:

	No. of New Shares	No. of New Options	Gross Proceeds (\$)
Total number of shares offered	189,800,260	189,800,260	\$1,898,002.60
Shares accepted under the Offer	114,930,392	114,930,392	\$1,149,303.92
Additional shares accepted under the Offer	5,700,441	5,700,441	\$57,004.41
Total number accepted	120,630,833	120,630,833	\$1,206,308.33
Shortfall	69,169,427	69,169,427	\$691,694.27

The above figures are subject to none of the subscription proceeds received by cheque being dishonoured between the time of this announcement and the allotment and issue of New Shares.

Eden reserved the right in the Offer Document to place any shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.

Accordingly upon completion of issuing of all the Shares, the total amount raised will be \$1,206,308.33 (before the payment of the expenses of the issue).

Aaron Gates  
Company Secretary