

ASX Release

24 March 2015

THE WATERBERG COAL COMPANY LIMITED ABN 64 065 480 453

Registered office: Level 2, 1 Walker Avenue West Perth, Western Australia 6005 Australia

Tel:+61 8 9485 0888 Fax: +61 8 9485 0077

South African office: Level 1, The Place, 1 Sandton Dr Sandton, 2146 South Africa

Tel: +27 10 594 2240 Fax: +27 10 594 2253

Contact:

Mr Stephen Miller Executive Director/CEO Or Investor relations in South Africa: Lawrie Mackintosh

E-mail: info@waterbergcoal.com.au

Directors:

Dr Mathews Phosa (Chairman) Stephen Miller (Executive Director and CEO) Lee Boyd (Director and Company Secretary)

ASX / JSE Symbol: WCC

WCC Receives Legal Claim

The Waterberg Coal Company Limited (**Company**) advise that it, along with other parties, has received notice of legal action originating in the United Kingdom in respect of a claim for approximately GBP1.0 million lodged by a foreign company.

The Company believes the claim to be spurious in nature and is engaging with counsel to seek to have the matter struck out in its entirety.

Stephen Miller Executive Director and CEO The Waterberg Coal Company Limited